

Cloud Operations Center

Best Practices

Issue 01
Date 2023-11-30



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1 Standardized Fault Management

Scenario

The incident handling process of a certain intelligent customer service O&M engineer is inefficient due to the lack of standardized accident handling procedures, clear fault recovery joint collaboration teams, and contingency plans. Similar fault scenarios repeatedly occur, no O&M experience is accumulated, and deterministic fault scenarios cannot be automatically restored. There are multiple severities of alarms, but the processing of alarms lacks standardized procedures and is relatively slow. It is necessary to establish a standardized incident process to achieve standardized processing.

Solution

End-to-end incident handling process: Clearly define standardized incident handling procedures, achieve multi-operational collaboration through WarRoom requests, and improve incident handling efficiency through response plans.

COC helps users manage alarms uniformly by setting up incident forwarding rules to convert raw alarms into incident or alarm tickets. When a raw alarm matches the incident forwarding rules, an incident/alarm is created, and the corresponding owner is notified according to the scheduling management. The owner can handle the alarm or convert it into an incident. After locating and restoring the issue, the alarm is cleared. If the alarm cannot be cleared, it can be escalated to an incident or handled through WarRoom requests. This creates a standardized alarm handling process to avoid abnormal alarm handling.

The standardized incident handling process includes the following steps:

1. Integrate and manage access to raw alarm data.
2. Configure incident forwarding rules to clean and process alarms.
3. Configure notification templates, select notification objects and methods in the notification management according to the notification scenario.
4. Handle or convert alarms in the integrated alarm system.
5. The incident center handles alarms that are converted into incidents, which can be forwarded, escalated, deescalated, or handled through WarRoom requests.

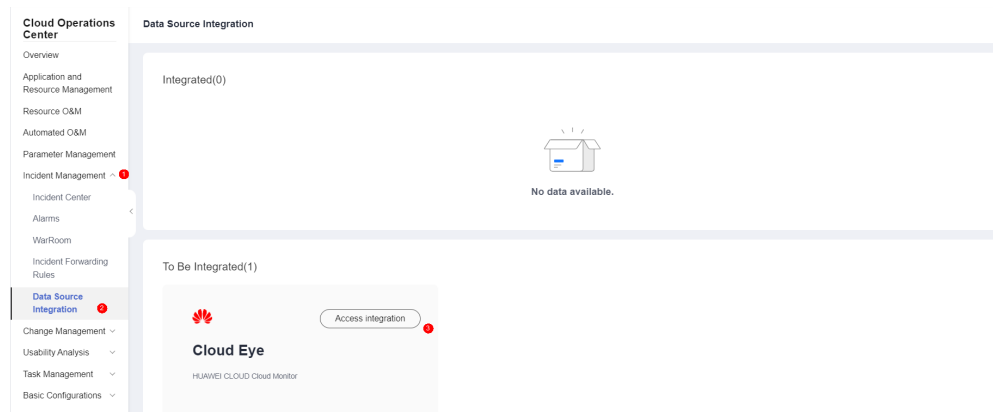
Prerequisites

- An application group has been created on the application management page.
- Personnel information has been added on the personnel management page.
- A shift has been created on the scheduling management page.

Step 1: Integrate and Manage Access to Raw Alarm Data

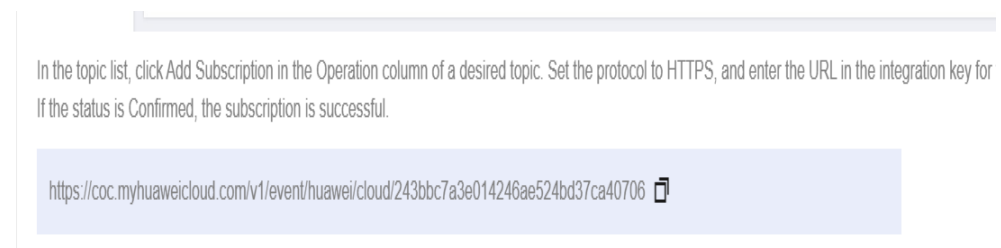
1. Log in to **COC**.
2. In the navigation tree on the left, choose **Incident Management > Data Source Integration**.
3. On the displayed page, select the data source to be accessed based on service requirements and click **Access integration**.

Figure 1-1 Clicking Access integration



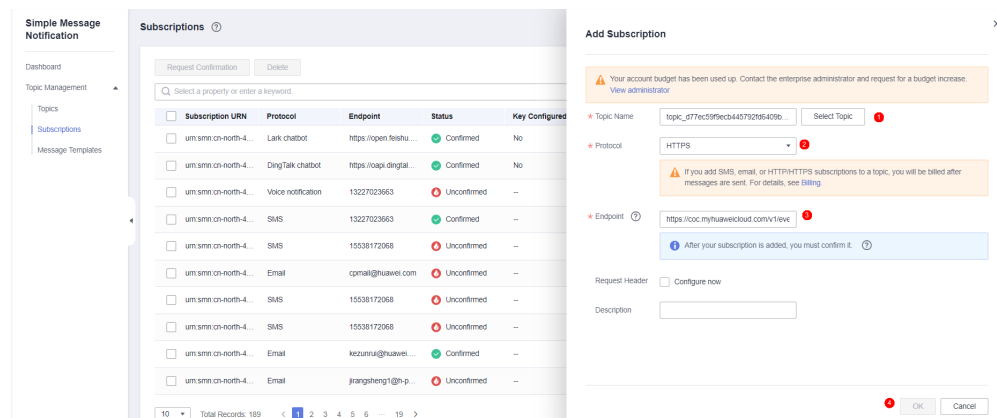
4. On the displayed page, copy the endpoint URL.

Figure 1-2 Endpoint URL



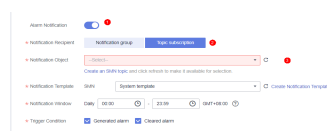
5. Switch to the SMN console. In the navigation pane on the left, choose **Topic Management > Subscriptions**. On the displayed page, locate a desired description and click **Add Subscription** in the **Operation** column. In the displayed dialog box, click **Select Topic** to select a topic for **Topic Name**, set **Protocol** to **HTTPS**, paste the copied endpoint URL to **Endpoint**, and click **OK**.

Figure 1-3 Add Subscription



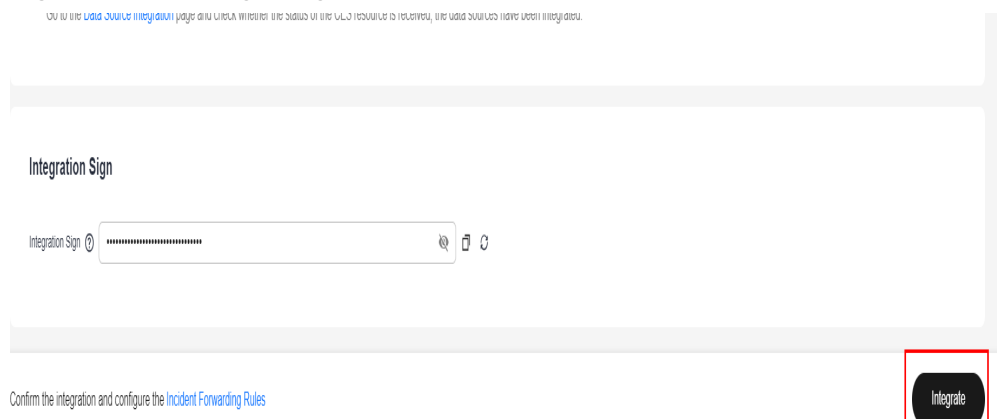
6. Log in to the Cloud Eye console. In the navigation pane on the left, choose **Alarm Management > Alarm Rules**. On the displayed page, click **Create Alarm Rule**, enable **Alarm Notification**, and select **Topic subscription for Notification Recipient**.

Figure 1-4 Creating an alarm



7. Return to COC, confirm the integration, and click **Integrate**.

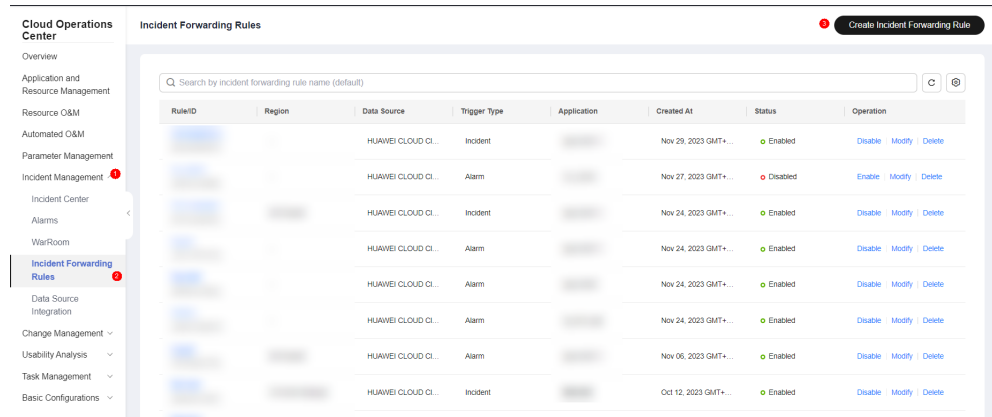
Figure 1-5 Clicking Integrate



Step 2: Create a Forwarding Rule to Clean Raw Alarm Data

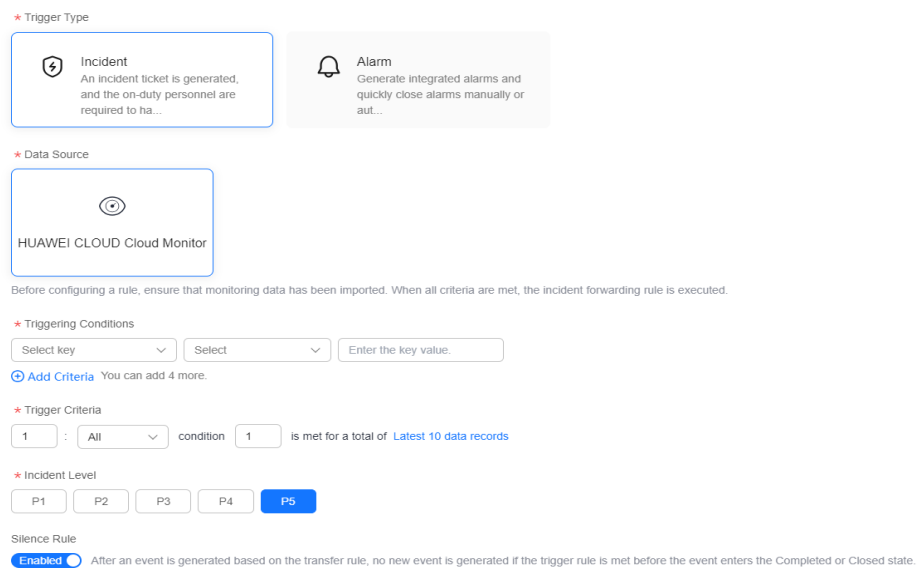
1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Incident Management > Incident Forwarding Rules**.
3. In the upper part of the list, click **Create Incident Forwarding Rule**.

Figure 1-6 Creating a forwarding rule



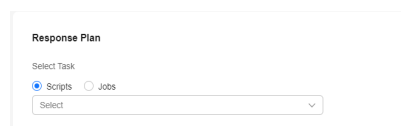
4. Enter basic information such as the rule name and application name as prompted.
5. In the **Trigger Rules** area, select a trigger type, select a monitoring source for **Data Source**, and set triggering conditions and trigger criteria.

Figure 1-7 Trigger criteria



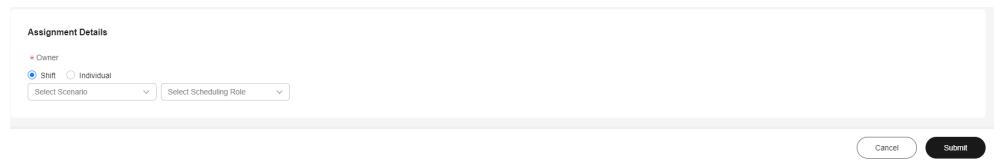
6. You can configure a response plan for the corresponding incident or alarm in the forwarding rule. You can select scripts or jobs.

Figure 1-8 Response plan



7. In the **Assignment Details** area, select an owner and click **Submit**.

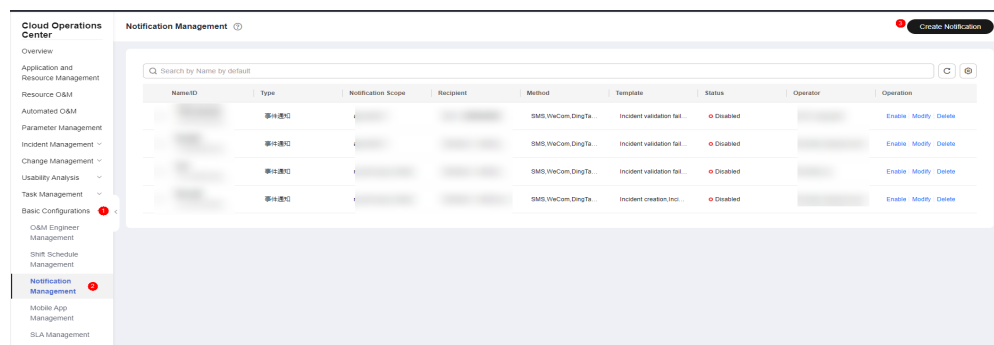
Figure 1-9 Assignment Details area



Step 3: Configure the Notification Scenario, Recipient, and Method

1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Basic Configurations** > **Notification Management**. On the displayed page, click **Create Notification**.

Figure 1-10 Clicking Create Notification



3. In the displayed dialog box, set the parameters based on [Table 1-1](#) and click **OK**.

Figure 1-11 Clicking OK

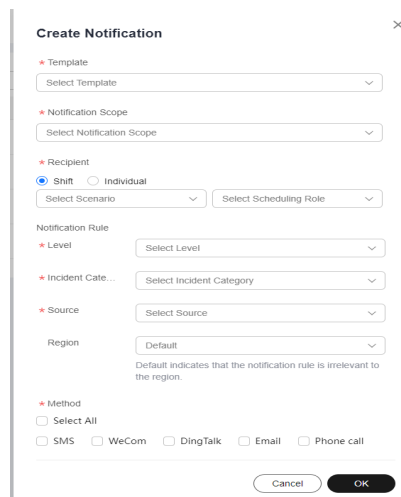


Table 1-1 Notification parameters

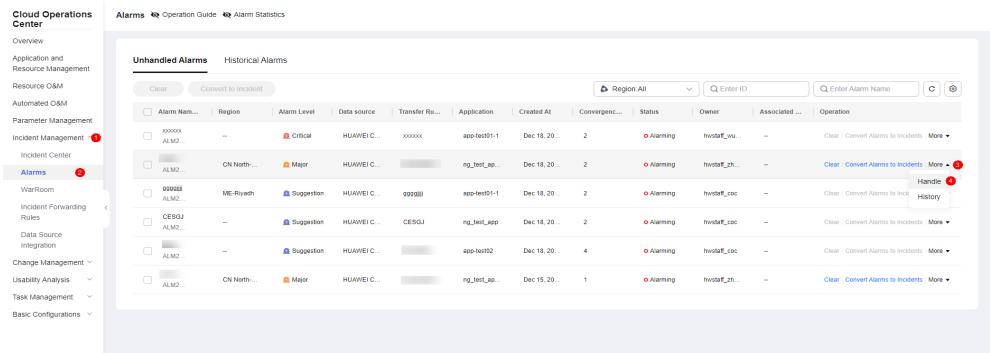
Parameter	Mandatory	Radio Button/Checkbox	Description
Name	Yes	/	Name of a notification instance. Fuzzy search can be performed based on the notification name.
Type	Yes	Radio button	Level-1 category of incident notifications, which is classified by application type.
Template	Yes	Checkbox	Notification content template, which is built in the system. The template list varies depending on the notification type. After a template is selected, the template is displayed when you hover the cursor over it.
Notification Scope	Yes	Checkbox	When you select a service, such as Service A, and the incident ticket also indicates Service A without considering other matching rules, the subscription instance will take effect and notifications will be sent based on that subscription instance.
Recipient	Yes	If you select Shift , you can select a single scenario and multiple roles. If you select Individual , you can select multiple users.	Recipient who receives notifications. When set to Shift , the notification module will automatically retrieve a list of personnel under the current schedule and send notifications to the corresponding individuals. When set to Individual , notifications will be sent directly to the corresponding individuals.

Parameter	Mandatory	Radio Button/Checkbox	Description
Notification Rule	/	/	For example, if the value of rule <i>A</i> is set to <i>a</i> , in an incident ticket, the value of rule <i>A</i> is <i>a</i> , not considering other matching rules, the subscription instance will take effect and a notification is sent based on the subscription instance. However, if the value of rule <i>A</i> in the incident ticket is <i>b</i> , the subscription instance will not take effect, and no notification is sent.
Notification Rule - Level	No	Checkbox	Level of an incident ticket. There are five levels: P1 to P5. For details about the incident ticket levels, see Incident Levels.
Notification Rule - Incident Category	No	Checkbox	Category of an incident ticket. Multiple options are available.
Notification Rule - Source	No	Checkbox	Source of an incident ticket. Manual creation indicates that the incident ticket is created in the incident ticket center. Transfer creation indicates that the incident ticket is generated during the transfer.
Notification Rule - Region	No	Checkbox	Region of an incident ticket. Multiple regions can be selected.
Method	Yes	Checkbox	Notification channel

Step 4: Handle Alarms

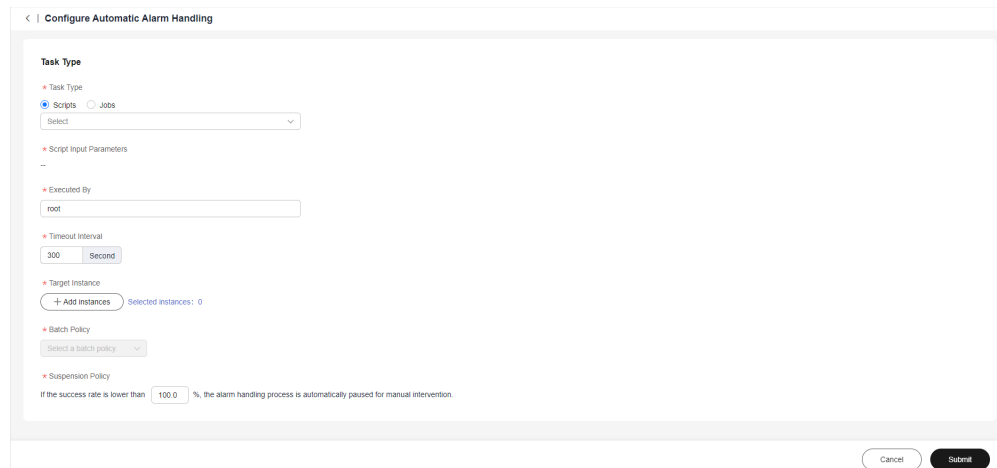
1. Log in to [COC](#).
1. In the navigation pane on the left, choose **Incident Management > Alarms**.
2. In the alarm list, clear alarms, convert alarms to incidents, handle alarms, and view historical alarms.

Figure 1-12 Alarm list



3. On the automatic alarm handling page, you can select scripts or jobs and select target instances for automatic alarm handling.

Figure 1-13 Automatic alarm handling



4. Click **Convert Alarms to Incidents**. In the displayed dialog box, set fields such as **Application**, **Incident Level**, and **Owner**, and click **OK**. The system will send notifications to the owner according to the notification rule.

Figure 1-14 Converting an alarm to an incident

5. Click **Clear** to clear the current alarm. The notification alarm is then displayed on the **Historical Alarms** tab.

Figure 1-15 Clearing alarms

Step 5: Convert Alarms to Incidents

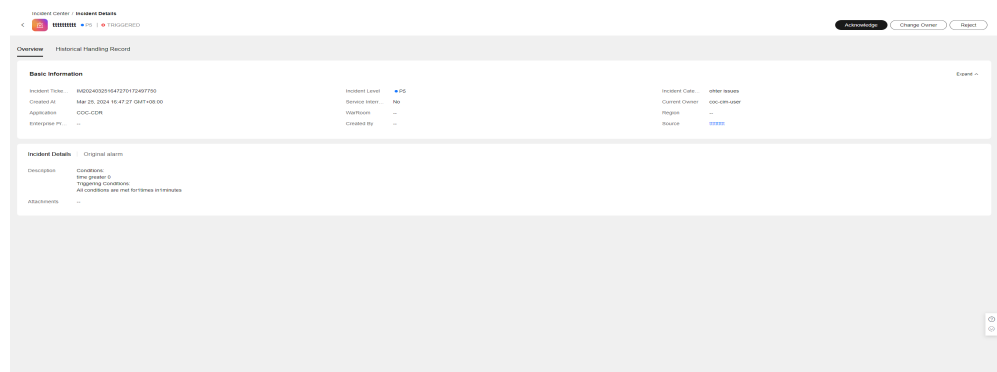
1. Log in to [COC](#).
2. In the navigation pane on the left, choose **incident Management > Incident Center**. On the displayed page, click the **Pending** tab and click the incident ticket number to access the incident details page.

Figure 1-16 Clicking an incident ticket number

Title/Incident Ticket No.	Service Ticket Status	Incident Level	Region	Application	Source	Created By/Created At	Processing Duration	Current Owner
IM002311291427	ACKNOWLEDGED	P5					19d 0h 10min 26s	
	ACKNOWLEDGED	P5					23d 21h 28min 32s	
	RESOLVED	P5					1min 36s	
	RESOLVED	P5					2d 20h 7min 21s	
	ACKNOWLEDGED	P4					42d 3h 15min 30s	
	ACKNOWLEDGED	P4					42d 3h 40min 21s	
	RESOLVED	P5					21d 8h 51min 52s	
IM0023110201500...	ACKNOWLEDGED	P5					52d 23h 37min 25s	

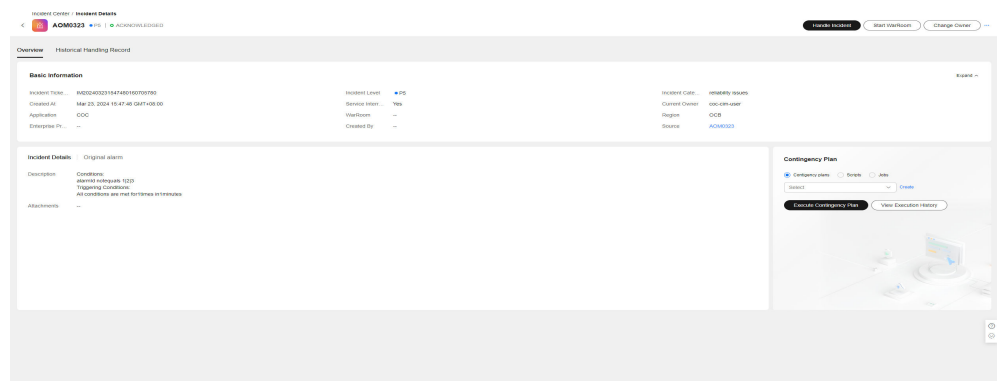
3. Click **Acknowledge**.

Figure 1-17 Clicking Acknowledge



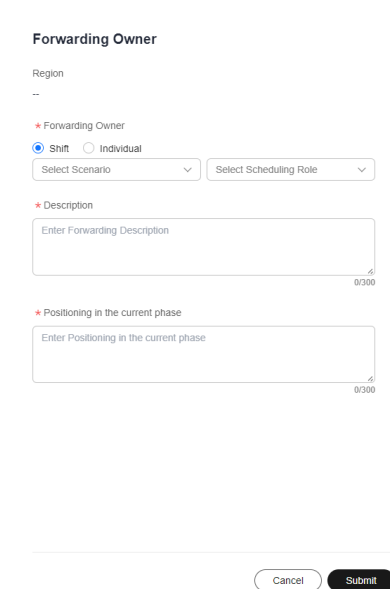
4. Click **Change Owner**.

Figure 1-18 Clicking Change Owner



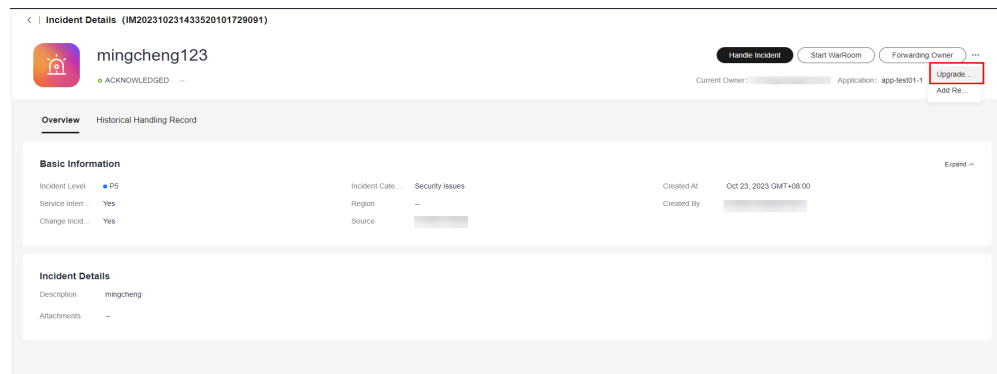
5. Enter the forwarding information and click **Submit**.

Figure 1-19 Entering forwarding information



6. Click **Upgrade/Downgrade**.

Figure 1-20 Clicking Upgrade/Downgrade



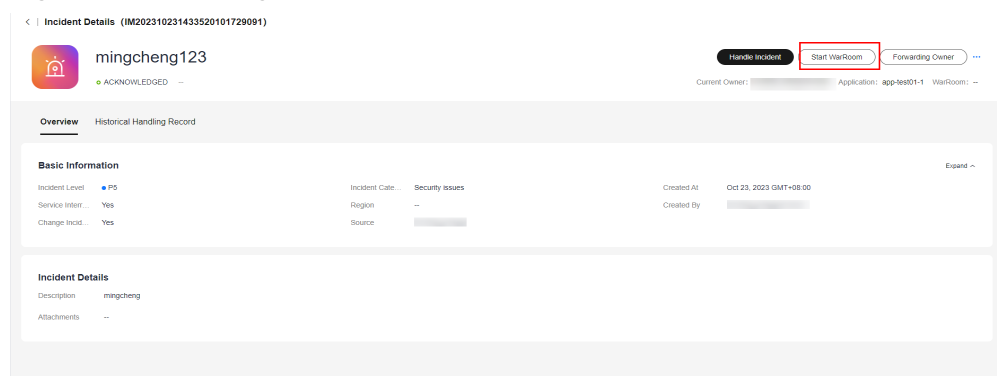
7. Enter the upgrade or downgrade information and click **Submit**.

Figure 1-21 Entering upgrade and downgrade information



8. Click **Start WarRoom**.

Figure 1-22 Clicking Start WarRoom



9. Enter war room information and click **Submit**.

Figure 1-23 Entering war room information

Start WarRoom [Close]

Associated Incident Ticket No
IM202310231433520101729091

* WarRoom Name
mingcheng123

WarRoom Description
Enter
0/255

* WarRoom Management
Please enter username, contains at least 2 characters

* Region
[Dropdown]

* Application
[Dropdown]

Shift
Select Scenario [Dropdown] Select Scheduling Role [Dropdown]

Participant
[Text Input]

[Cancel] [Submit]

10. Click **Handle Incident**.

Figure 1-24 Clicking Handle Incident

< | Incident Details (IM202310231433520101729091)

mingcheng123 [Handle Incident] [Start WarRoom] [Forwarding Owner] ...

Current Owner: [User] Application: app-test01-1 WarRoom: --

Overview Historical Handling Record

Basic Information

Incident Level	PS	Incident Category	Security issues	Created At	Oct 23, 2023 GMT+08:00
Service Interruption	Yes	Region	--	Created By	[User]
Change Incident	Yes	Source	[User]		

Incident Details

Description: mingcheng

Attachments: --

11. Enter incident handling information and click **Submit**.

Figure 1-25 Entering incident handling information

Handle Incident [Close]

* Incident Category
[Dropdown]

* Service Interrupted
 Yes No

* Cause:
1. Fault type: Enter the cause of the fault. For example, the customer service is interrupted for xxx minutes because xxx is not configured for the xxx service.
2. Consultation: xxx Consultation: xxx.
3. Request class: xxx requests xxx due to xxx...
0/10,000

* Solution
Short-term solution:
Long-term solution:
If no solution is required, fill in the solution according to the actual situation.
Example:
1. The fault has been automatically rectified.
2. xxx customers have been provided.
0/10,000

Add File
A maximum of 10 files in .jpg, .png, .docx, .bd, .pdf format with up to 10M MB in size can be uploaded.

Cancel Submit

12. Click **Verify Incident Closure**.

Figure 1-26 Clicking Verify Incident Closure

Incident Details (IM202310231433520101729091)

mingcheng123 [Avatar] [Verify Incident Closure]

RESOLVED - Current Owner: Application: app-test01-1 WarRoom: -

Overview Historical Handling Record

Basic Information

Incident Level	PS	Incident Category	Security issues	Created At	Oct 23, 2023 GMT+08:00
Service Interrupted	Yes	Region	-	Created By	-
Change Incident	Yes	Source	-		

Incident Details

Description: mingcheng

Attachments: -

13. Enter verification information and click **OK**.

Figure 1-27 Entering verification information

Verify Incident Closure [Close]

* Verification status: Resolved Unresolved

* Description
Enter
0/300

Cancel OK

2 E2E Chaos Engineering

Scenario

A new application for an e-commerce company has been deployed in the production environment, and they plan to officially launch it for access and traffic. However, their traditional O&M mode is mainly reactive, lacking proactive O&M concepts and tool capabilities. Before the application went live, there was no effective way to identify availability issues, and after it went live, the availability status could not be accurately grasped. The O&M team lacked emergency response capabilities and practical experience. They hope to use chaos engineering to test the application's architectural resilience in the production environment before launching it to ensure that there are no major stability risks during the official launch.

Solution

Chaos drills drive proactive O&M: Starting from the customer's actual business scenario, we provide end-to-end chaos drill capabilities based on risk analysis, contingency plans, exercise execution, and retrospective improvement.

Fault precipitation mode: We have pioneered a fault scenario analysis method based on a fault-tolerant perspective and have accumulated a library of fault modes from Huawei Cloud SRE's years of experience, which includes over 300 typical fault modes.

- Risk analysis: Analyze the application architecture to identify risks.
- Contingency plan: Designate contingency plans for the identified risks.
- Fault drill: Based on the results of the risk analysis and emergency plans, specify the drill plan and conduct fault drills.
- Review and improvement: After the drill is completed, summarize the drill and output the drill report and improvement items.

Core Advantages

- Pioneered the FT-FMEA fault scenario analysis method based on a fault-tolerant perspective, gradually incorporating 300+ fault modes.
- Supports multi-dimensional attack scenarios, covering both virtualization and containerization.

- Supports custom attack process orchestration to meet individual customer business needs.

Prerequisites

An application group has been created on the application management page.

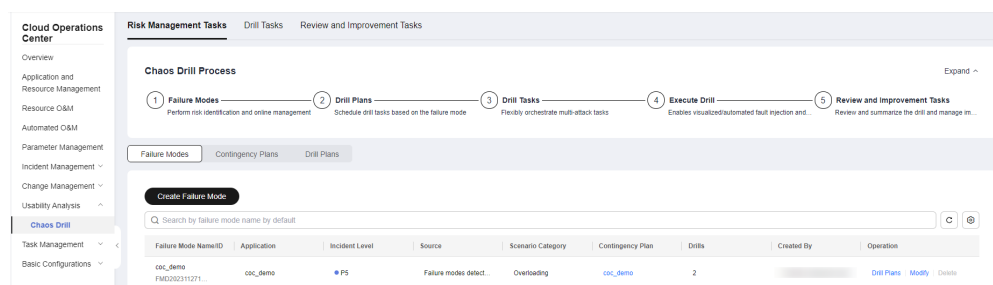
The resources for conducting chaos drills have UniAgent installed. For details, see "Installing the UniAgent".

Step 1: Failure Mode

Check whether the application to which the target host or container belongs and the incident level are correct.

1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resilience Center > Chaos Drills**. On the displayed page, click **Risk Management Tasks** and then the **Failure Modes** tab.

Figure 2-1 Failure Modes tab page



3. Enter failure mode information.

Figure 2-2 Creating a failure mode

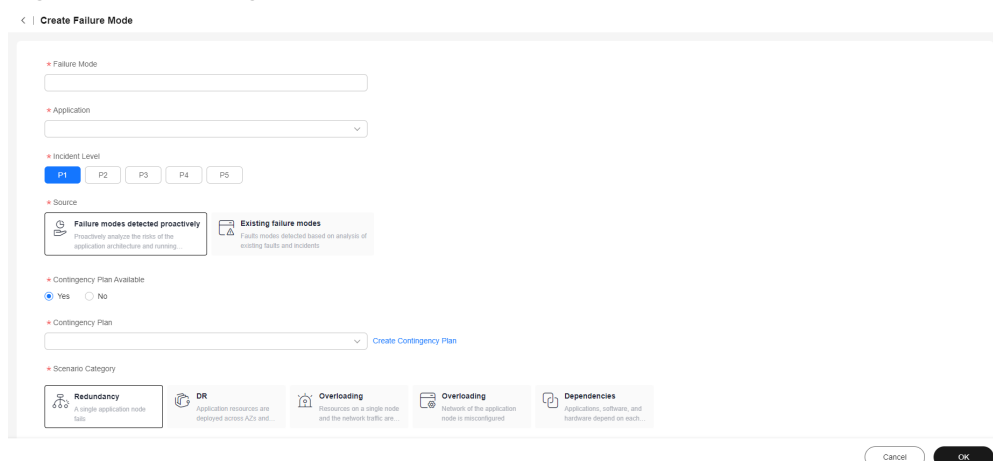


Table 2-1 Failure mode parameters

Parameter	Description
Failure Mode	Custom failure mode name
Application	Application the drill object belongs to
Incident Level	See the incident center page.
Source	The options are Failure modes detected proactively and Existing failure modes .
Contingency Plan	For details, see the contingency plan section.
Scenario Category	Failure scenario. The options are Redundancy, DR, Overloading, Configuration, and Dependencies .
Occurrence Conditions	Possible conditions that cause the failure

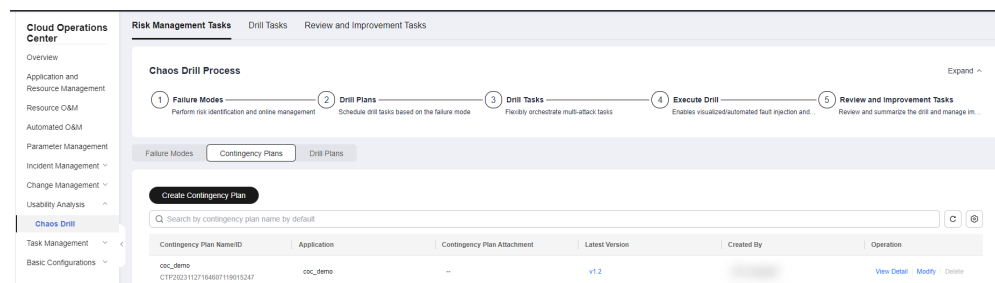
4. Set **Contingency Plan Available**. If you select **Yes**, enter a contingency plan name to search for the plan, select the plan, and click **Save**.

Step 2: Contingency Plan

Select the application to which the target host, where the fault will be injected, belongs.

1. Log in to **COC**.
2. In the navigation pane on the left, choose **Resilience Center > Chaos Drills**. On the displayed page, click **Risk Management Tasks** and then the **Contingency Plans** tab.

Figure 2-3 Contingency Plans tab page



3. Enter basic information about the contingency plan.

Figure 2-4 Creating a contingency plan

Table 2-2 Contingency plan parameters

Parameter	Description
Contingency Plan	Custom contingency plan name
Application	Application to which the target host or container belongs
Description	Description about the contingency plan
Contingency Plan Attachment	Emergency recovery guide for practicing abnormal situations

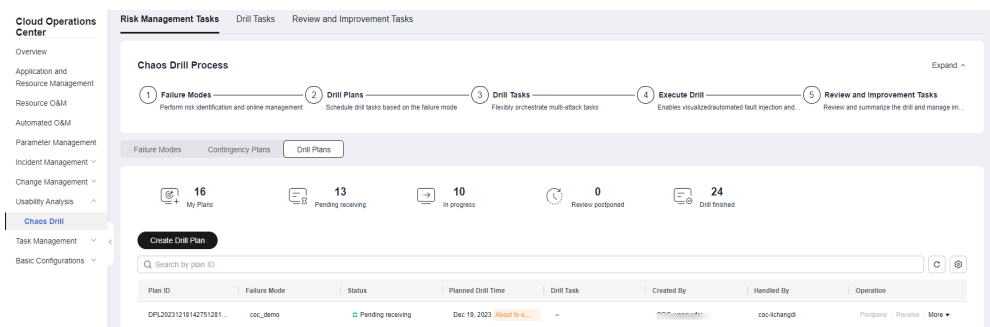
4. During the drill, unexpected abnormal situations may occur, so you should prepare emergency measures in advance and have the emergency recovery guide ready. Click **Upload** to upload it and then click **OK**.

Step 3: Drill Planning

You can designate an executor to create a drill plan. The executor creates a drill task by receiving a service ticket and associates it with a failure mode and region.

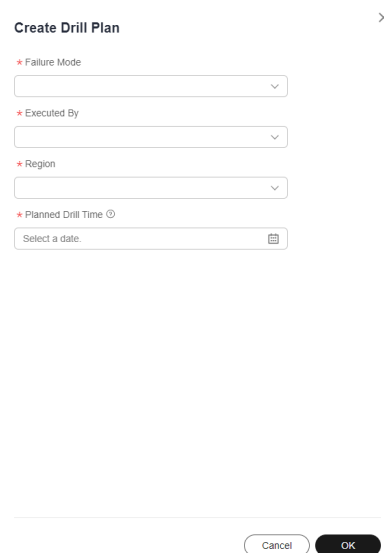
1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resilience Center > Chaos Drills**. On the displayed page, click **Risk Management Tasks** and then the **Drill Plans** tab.

Figure 2-5 Drill Plans tab page



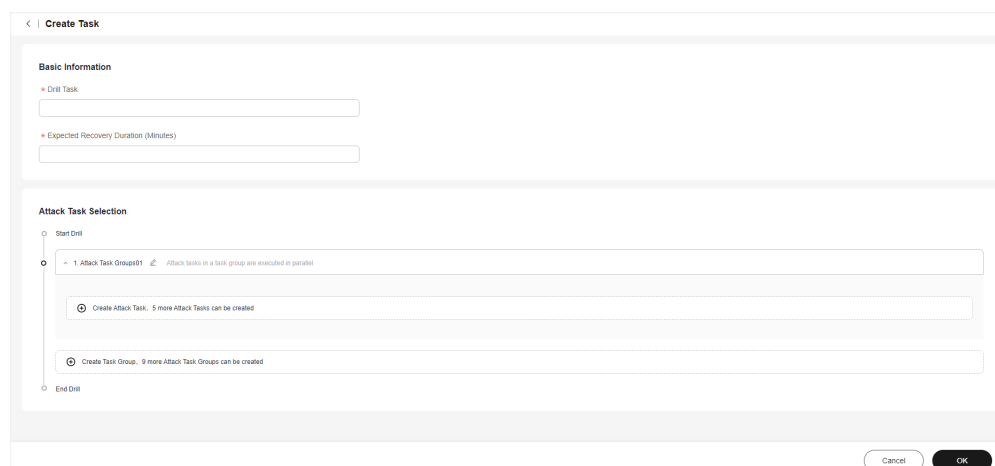
3. Click **Create Drill Plan**. In the displayed dialog box, set **Failure Mode**, **Executed By**, **Region**, and **Planned Drill Time**, and click **OK**.

Figure 2-6 Creating a drill plan



4. The executor clicks **Accept** in the **Operation** column. The page for creating a drill task is displayed. The drill task is associated with the specified failure mode and region. Moreover, you can track the progress of drill tasks.

Figure 2-7 Switching to the page for creating a drill task

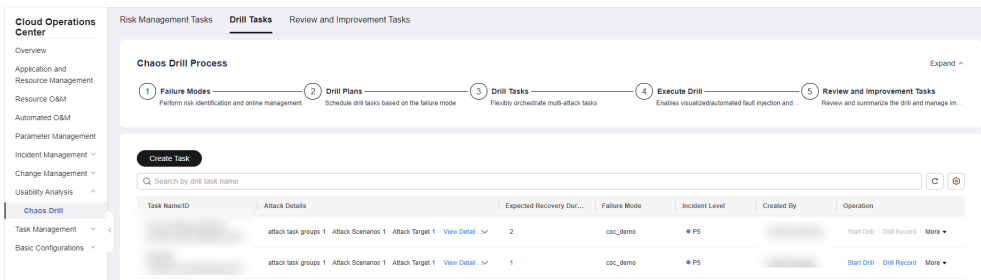


Step 4: Drill Task

Create a drill task on COC.

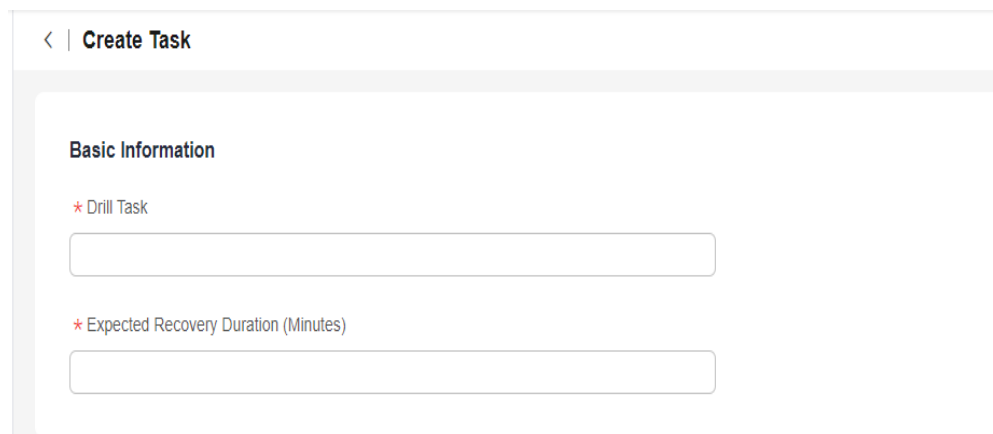
1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resilience Center > Chaos Drills**. On the displayed page, click the **Drill Tasks** tab.
3. Click **Create Task**.

Figure 2-8 Creating a drill task



4. Enter basic information about the drill task, including **Drill Task** and **Expected Recovery Duration (Minutes)**.

Figure 2-9 Basic information



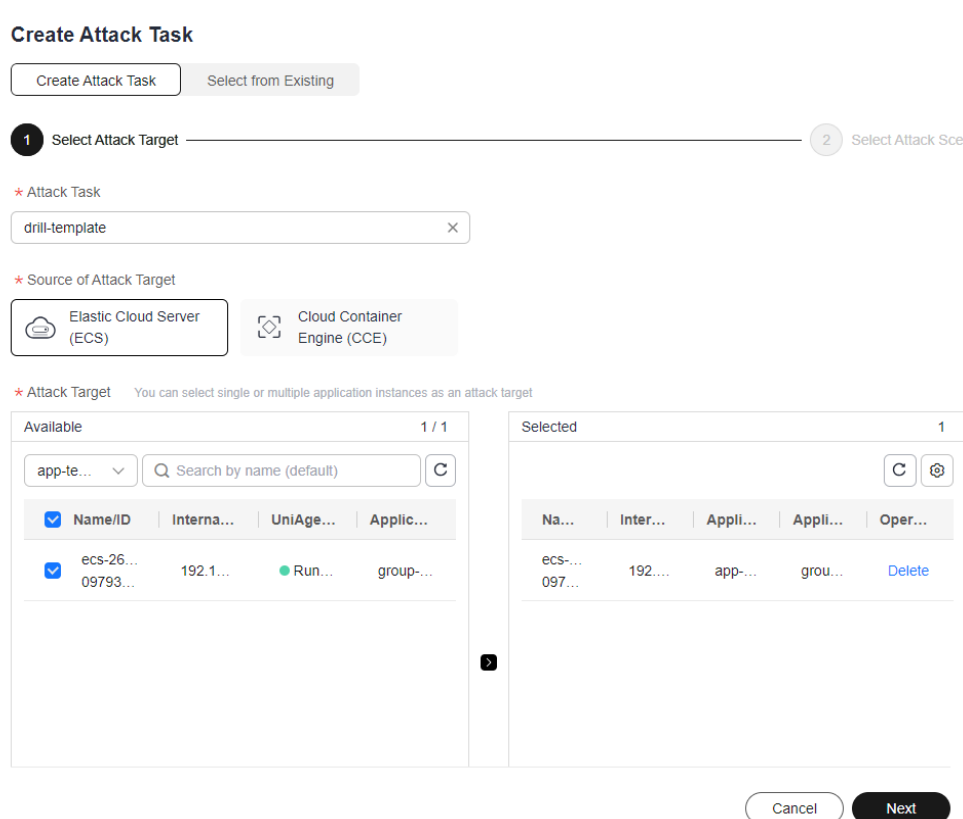
5. Select an attack task. By default, there is one attack task group. You can click **Create Task Group** to add a task group or click **Create Attack Task** to access the page for creating an attack task.

Figure 2-10 Selecting an attack task



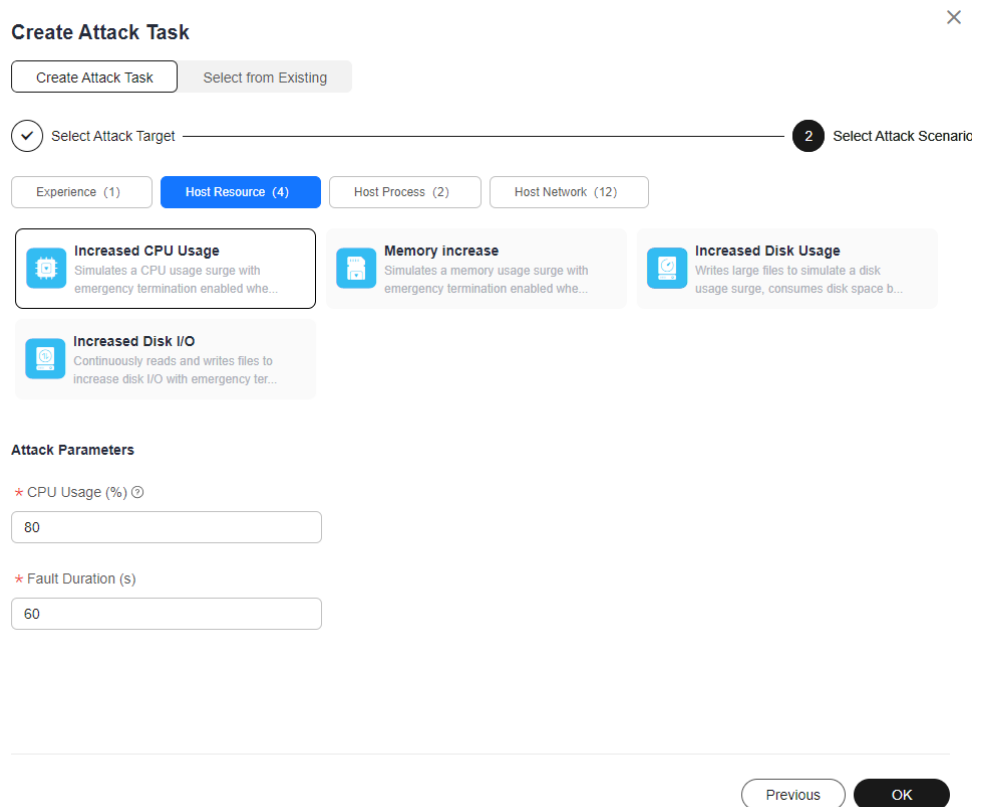
6. On the displayed **Create Attack Task** page, you can select **Create Attack Task** or **Select from Existing**. If you have not created an attack task before, you will need to select **Create Attack Task**. However, if you have created attack tasks previously, you can select **Select from Existing**.
7. Creating an attack task: Select an attack target and then an attack scenario. Different attack targets correspond to different attack scenarios. Enter the attack task name. The attack target source can be **Elastic Cloud Server (ECS)** or **Cloud Container Engine (CCE)**. If you select the former, you will need to select the corresponding server from the list below and click **Next**.

Figure 2-11 Selecting ECS as the attack target source



8. Select an attack scenario, set attack parameters, and click **OK**. The scenarios include **Host Resource**, **Host Process**, and **Host Network**.

Figure 2-12 ECS attack scenarios



9. If you select **Cloud Container Engine (CCE)** as the attack target source, you will need to select an application and pod (select a cluster, namespace, workload type, and workload in sequence). You can specify pods or the number of pods, and click **Next**.

Figure 2-13 Selecting CCE as the attack target source and specifying a pod

Create Attack Task ×

Create Attack Task | Select from Existing

1 Select Attack Target 2 Select Attack Scenario

drill-template ×

* Source of Attack Target

Elastic Cloud Server (ECS) Cloud Container Engine (CCE)

* Application

ng_test_app

* POD

Cluster: coc-cdr-ng | namespace: default | Workload Type: Deploy... | Workload: nginx-ng

Specify POD | Specify Quantity | Selected PODs: 0

Q Search by POD name C

POD	POD Status
<input type="checkbox"/> nginx-ng-657c955fc4-7rgkl	● Running

Total Records: 1 10 < 1 >

Cancel **Next**

Figure 2-14 Selecting CCE as the attack target source and specifying the quantity

Create Attack Task [X]

Create Attack Task | Select from Existing

1 Select Attack Target | 2 Select Attack Scenario

* Attack Task
drill-template [X]

* Source of Attack Target
Elastic Cloud Server (ECS) | Cloud Container Engine (CCE)

* Application
ng_test_app [v]

* POD
Cluster: coc-cdr-ng [v] | namespace: default [v] | Workload Type: Deploy... [v] | Workload: nginx-ng [v]

Specify POD | Specify Quantity

* PODs
1

Cancel | Next

10. Select a CCE attack scenario, set attack parameters, and click **OK**. The scenarios include **Weapons Attacking POD Instances**, **Weapons Attacking POD Processes**, and **Weapons Attacking the POD Network**.

Figure 2-15 CCE attack scenarios

Create Attack Task ×

Create Attack Task Select from Existing

Select Attack Target 2 Select Attack Scenario:

Weapons Attacking POD Instances (2) Weapons Attacking POD Processes (1) Weapons Attacking the POD Network (3)

CPU Usage Increase for POD
Simulates a sharp increase in the CPU usage of a POD with emergency ter...

Memory Usage Increase for ...
Simulates a sharp increase in the memory usage of a POD with emerg...

Attack Parameters

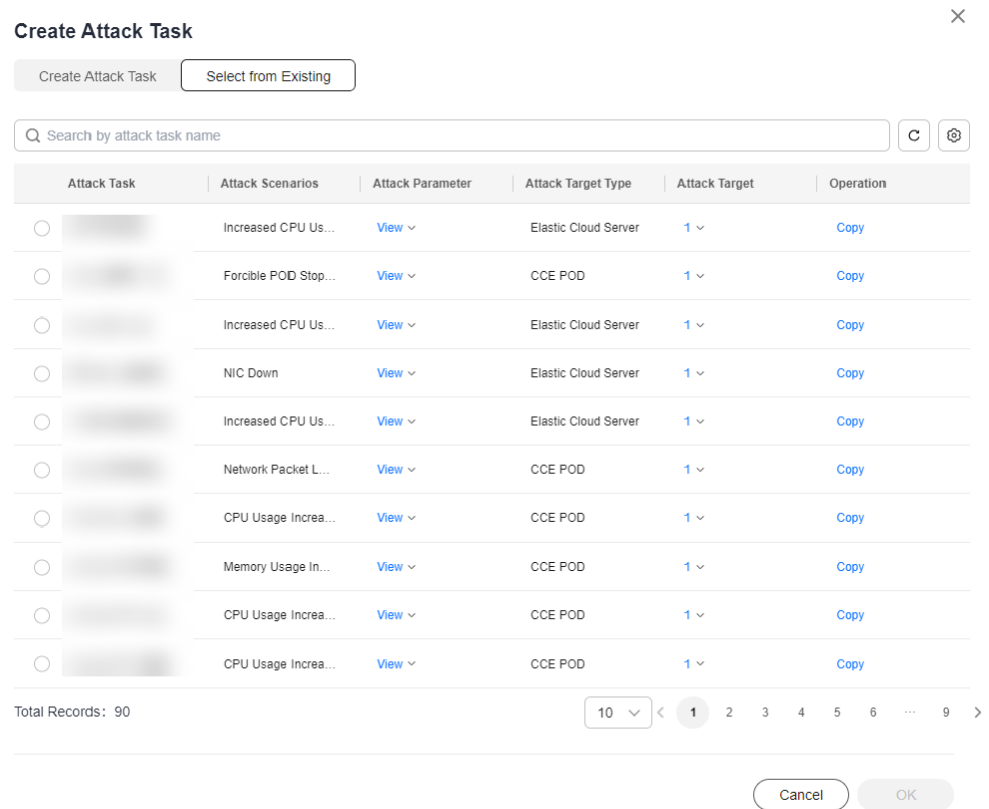
* CPU Usage (%)
80

* Fault Duration (s)
60

Previous OK

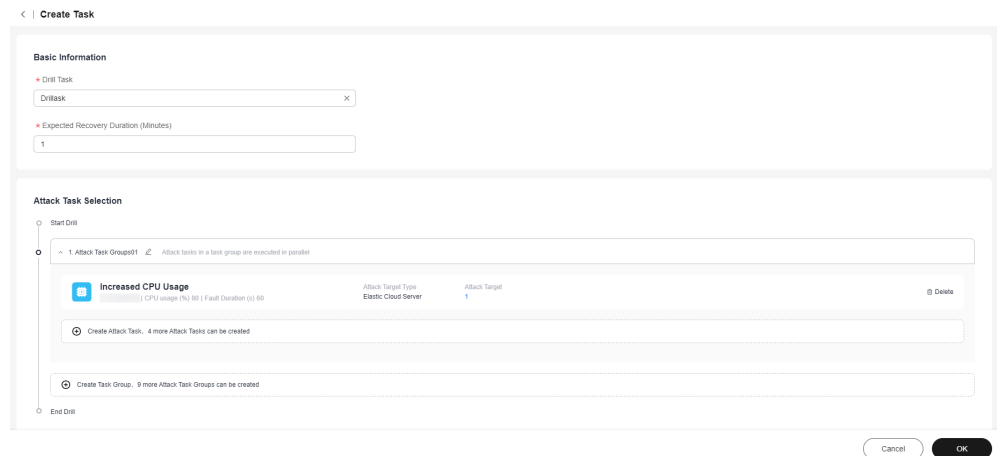
11. If you select **Select from Existing**, select the created attack task from the task list below and click **OK**.

Figure 2-16 Selecting an existing attack task



12. Click **OK**. The drill task is created.

Figure 2-17 Clicking OK

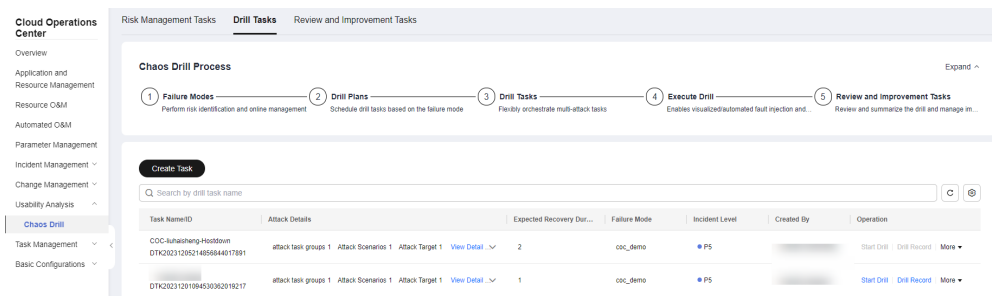


Step 5: Drill Report

Once a drill is finished, you can create a drill report.

1. Log in to **COC**.
2. In the navigation pane on the left, choose **Resilience Center > Chaos Drills**. On the displayed page, click the **Drill Tasks** tab.

Figure 2-18 Drill task list



3. Locate the row containing the finished drill task and click **Drill Record** in the **Operation** column. In the displayed drill record list, locate a desired drill record, click **Create Report** or **View Progress** in the **Operation** column. On the displayed **Drill Record Detail** page, click **Create Drill Report** on the right.

Figure 2-19 Drill record list

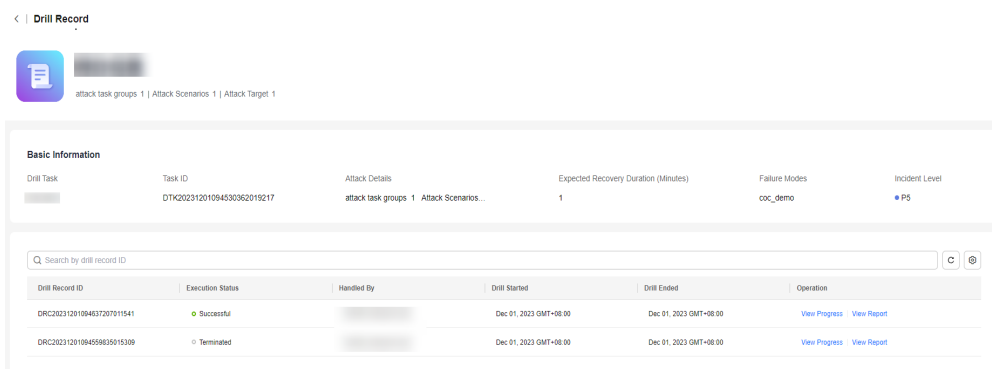
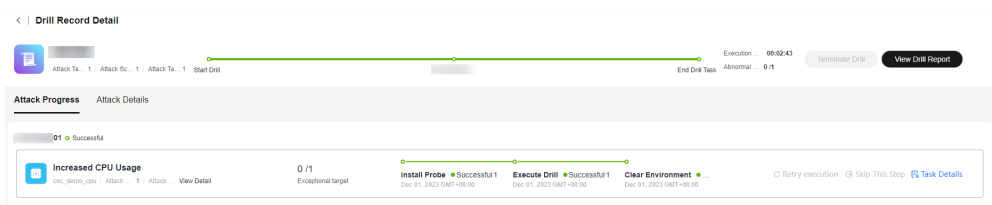
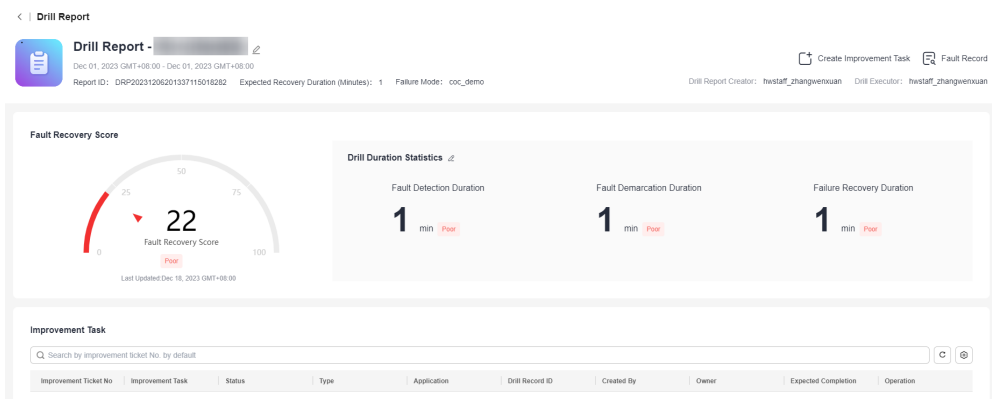


Figure 2-20 Drill Record Detail page



4. Go to the drill report page and update the report name.

Figure 2-21 Drill report details



5. On the drill report details page, enter the drill duration and click **OK**.

Figure 2-22 Modify Drill Duration

Modify Drill Duration

* Fault Detection Duration (Minutes)
1

* Fault Demarcation Duration (Minutes)
1

* Failure Recovery Duration (Minutes)
1

Cancel OK

Step 6: Review and Improvement

Once you have created a drill report, you can include suggestions for improvement.

1. Log in to **COC**.
2. In the navigation pane on the left, choose **Resilience Center > Chaos Drills**. On the displayed page, click the **Drill Tasks** tab.

Figure 2-23 Drill task list

Cloud Operations Center

Risk Management Tasks **Drill Tasks** Review and Improvement Tasks

Chaos Drill Process

1 Failure Modes Perform risk identification and online management
2 Drill Plans Schedule drill tasks based on the failure mode
3 Drill Tasks Flexibly orchestrate multi-attack tasks
4 Execute Drill Enables visualized/automated fault injection and...
5 Review and Improvement Tasks Review and summarize the drill and manage in...

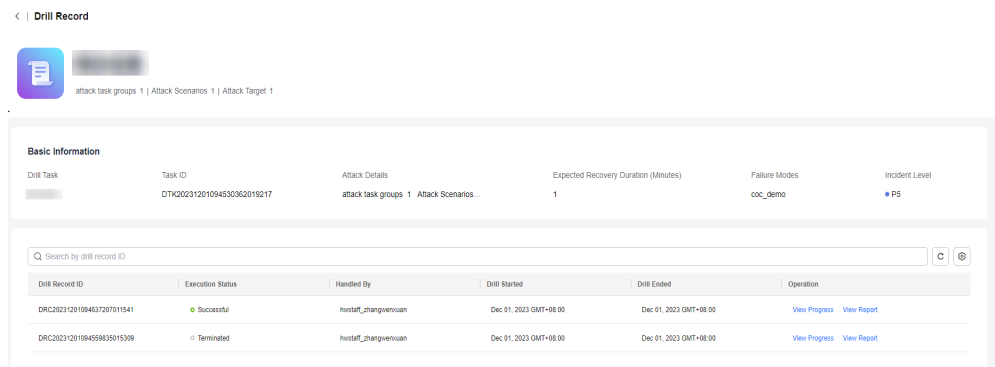
Create Task

Search by drill task name

Task Name/ID	Attack Details	Expected Recovery Dur...	Failure Mode	Incident Level	Created By	Operation
COC-Bahucheng-Huodouhu DTX20231205214856644017891	attack task groups 1 Attack Scenarios 1 Attack Target 1	2	coc_demo	P5		Start Drill Drill Record More
DTX20231201094530362019217	attack task groups 1 Attack Scenarios 1 Attack Target 1	1	coc_demo	P5		Start Drill Drill Record More

3. Click **Drill Record**.
4. Access the drill record list and click **View Report** or **Create Report**.

Figure 2-24 Drill record list



5. Access the drill report details page, click **Create Improvement Ticket** on the right, and enter information about the improvement ticket.

Figure 2-25 Creating an improvement ticket

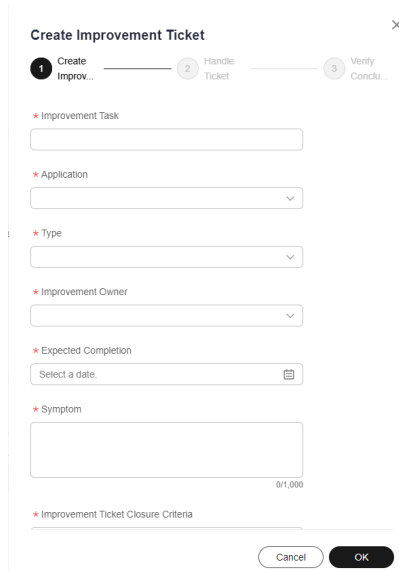


Table 2-3 Improvement ticket parameters

Parameter	Description
Improvement Task	Improvement task name
Application	Application the improvement task belongs to
Type	Type of the improvement task
Improvement Owner	Owner of the improvement task
Expected Completion	Expected completion time of the improvement task
Symptom	Symptom

Parameter	Description
Improvement Ticket Closure Criteria	Criteria for the closure of the improvement ticket

3 One-Stop Resource O&M

Scenario

An O&M engineer at an e-commerce company noticed that compliance issues with cloud resources were prominent in their daily work, particularly with regards to OS compliance risks. This raised concerns among customers about the security and compliance of the OS on the cloud. It was necessary to periodically check the compliance of the host OS patches to avoid vulnerabilities caused by missing patches, which could lead to business losses. There was no unified OS compliance management or self-closed loop tool on the cloud, making it difficult to fix compliance issues or seek help from Huawei. The goal was to automate the scanning of OS patches and promptly fix patch vulnerabilities to ensure compliance with host OS patches.

Solution

Governance: Provide automated and scheduled OS compliance inspections, with an out-of-the-box experience while retaining customer customization capabilities. This allows for the timely detection of OS compliance issues and the output of compliance reports.

O&M: Trigger patch repairs based on compliance reports, and ensure full coverage of OS compliance through incremental iterations, closing the loop on OS compliance issues within the SLA.

Patch management: COC offers OS patch management capabilities, supporting scanning and fixing patches for Linux OSs like Huawei Cloud EulerOS, CentOS, and EulerOS, in ECS node and CCE cluster scenarios. COC scans host OS patches based on the rules in patch baselines and provides compliance reports. It has three common patch baselines and allows you to customize patch baselines to meet your specific needs. You can customize patch installation rules, patch compliance levels, and exceptional patches.

Patch management allows you to:

1. Create patch baselines based on the OS and its corresponding patch scan baselines.
2. Scan patches for resources based on scan baselines.
3. Check the summary for scan compliance once the scan is completed.

4. Fix patches for uncompliant resources.

Scheduled O&M: COC offers automatic O&M capabilities, including script management, job management, and scheduled O&M.

- Script management: COC provides public scripts and allows you to create custom scripts. Three types of scripts are supported: shell, python, and bat.
- Job management: You can orchestrate cloud service APIs, public jobs, custom jobs, and job controls into custom jobs.
- Scheduled O&M: Scheduled O&M can execute specific scripts or jobs on certain instances as scheduled or periodically.

Core Advantages

- Dynamic identification: OS compliance risks are dynamically identified.
- Automatic resource discovery and management
- Safe production: During O&M operations, automatic batching and blast radius assessment are conducted.
- Automatic warning: SMS, email, and WeChat are utilized to automatically send notifications.

Prerequisites

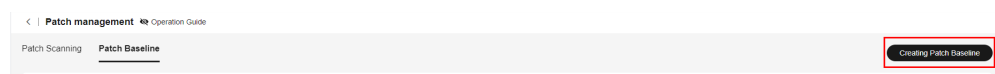
UniAgent has been installed on the server for automatic O&M. For details, see "Installing the UniAgent".

Step 1: Create a Patch Baseline

Create a patch baseline on COC.

1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resource O&M > Resource O&M > Patch Management**.
3. Click **Creating Patch Baseline**.

Figure 3-1 Clicking Creating Patch Baseline



4. Fill in patch baseline information.

Figure 3-2 Setting patch baseline parameters



NOTE

Table 3-1 describes the OS installation rule.

Table 3-2 describes the custom installation rule.

Table 3-1 OS installation rule

Type	Option	Description
Product	All Huawei Cloud EulerOS 1.1 Huawei Cloud EulerOS 2.0	Product for which you want to scan patches. Only the patches of the selected product are scanned and fixed.
Category	All Security Bugfix Enhancement Recommended Newpackage	Category of patches. Only the patches of the selected category are scanned and fixed.
Severity	All Critical Important Moderate Low None	Severity level of patches. Only the patches of the selected severity are scanned and fixed.

Type	Option	Description
Compliance Reporting	Unspecified Critical High Medium Low Suggestion	Level at which patches that meet the patch baseline are displayed in the compliance report
Install Non-Security Patches	None	If you select this option, patches with vulnerabilities will not be upgraded during patch fix.
Exceptional Patches	None	Approved patches and rejected patches can be in the following formats: 1. Complete software package name: <i>example-1.0.0-1.r1.hce</i> 2.x86_64 2. Software package names that contain a single wildcard: <i>example-1.0.0*.x86_64</i>

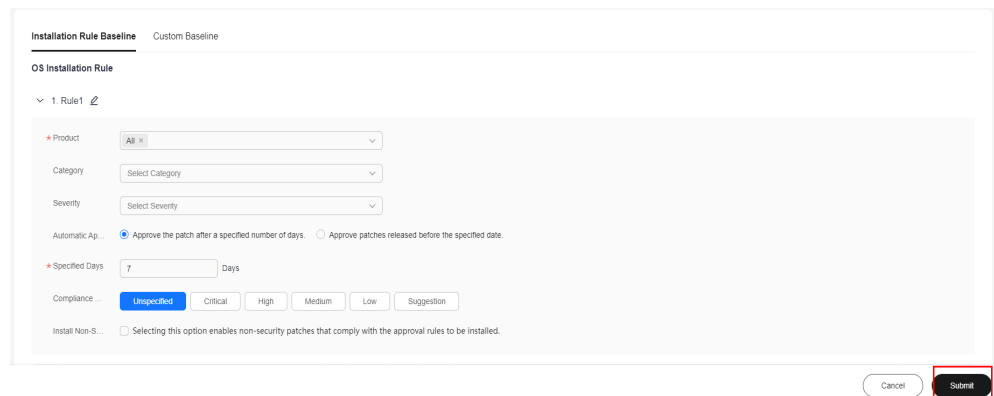
Table 3-2 Custom installation rule

Type	Option	Description
Product	All Huawei Cloud EulerOS 1.1 Huawei Cloud EulerOS 2.0	Product for which you want to scan patches. Only the patches of the selected product are scanned and fixed.
Compliance Reporting	Unspecified Critical High Medium Low Suggestion	Level at which patches that meet the patch baseline are displayed in the compliance report

Type	Option	Description
Baseline Patch	None	<p>You can customize the version and release number of baseline patches, and only the patches that match the custom baseline patch can be scanned and installed.</p> <ol style="list-style-type: none"> 1. You can upload a maximum of 1,000 base patches for a single baseline. 2. The patch name can contain a maximum of 200 characters. Only letters, digits, underscores (_), hyphens (-), periods (.), asterisks (*), and plus signs (+) are allowed. 3. The second column data consists of a version number (consisting of letters, digits, underscores, periods, and colons) and a release number (consisting of letters, digits, underscores, and periods), each supporting a maximum of 50 characters and separated by a hyphen (-).

5. Click **Submit**.

Figure 3-3 Creating a custom patch baseline



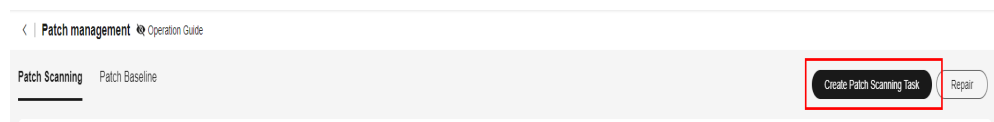
Step 2: Scan Patches

Patch scan allows you to scan patches on the target ECS or CCE instance for compliance. It scans against the compliance report based on the selected default baseline, instance, and batch execution policy.

If an instance cannot be selected, check whether its UniAgent status is normal or whether the OS is supported by COC's patch management.

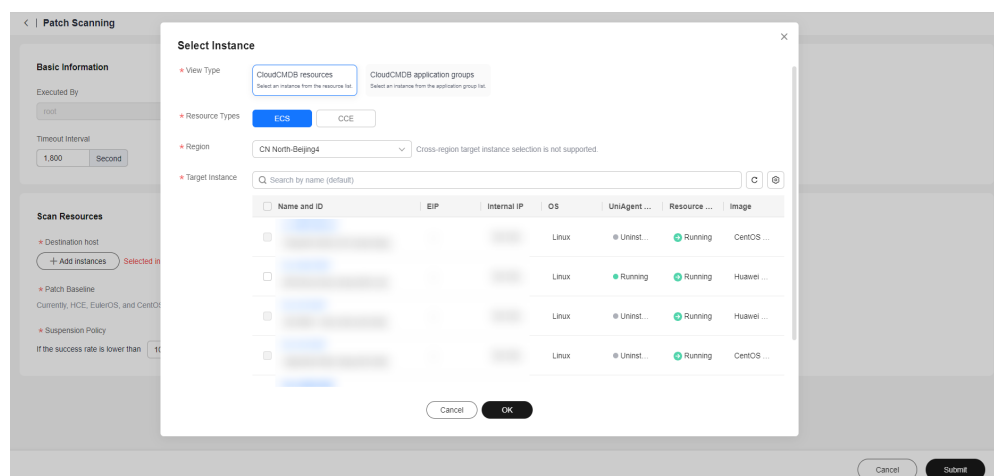
1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resource O&M > Resource O&M > Patch Management**.
3. Click **Create Patch Scanning Task**.

Figure 3-4 Clicking Create Patch Scanning Task



4. Click **Add Instances**.

Figure 3-5 Selecting instances



5. Select the ECSs or CCE instances to scan.

Figure 3-6 Selecting the ECSs

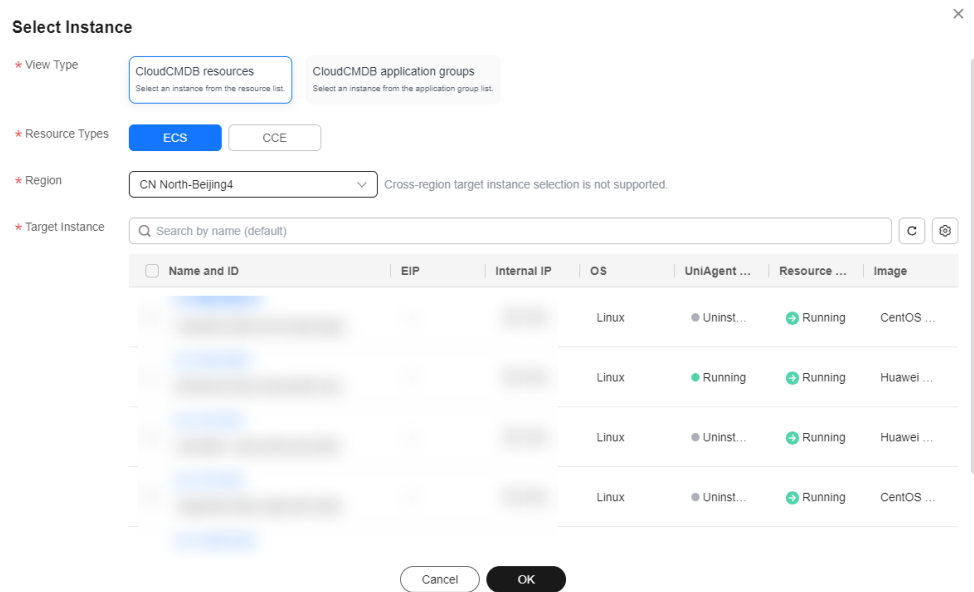
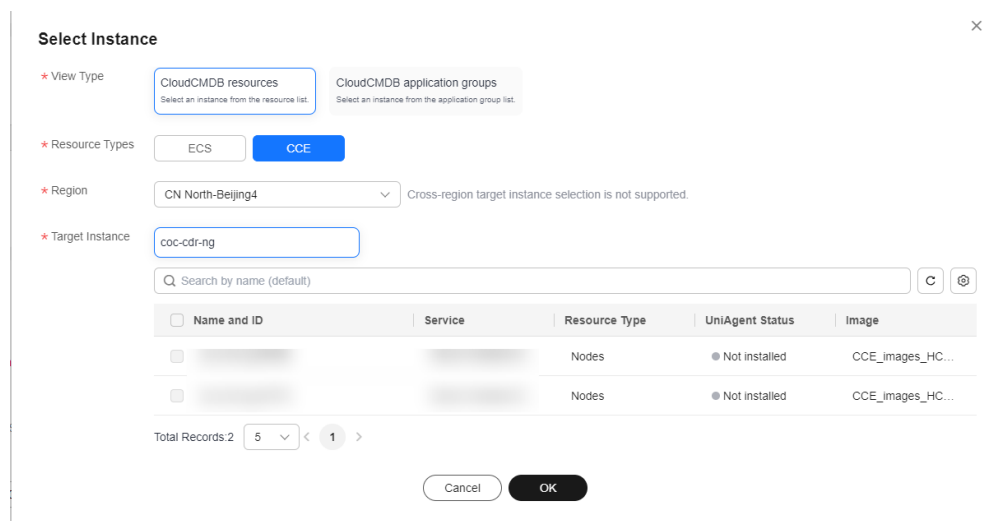


Figure 3-7 Selecting the CCE instances



6. Set **Batch Policy**.

Batch policy:

- **Automatic:** The selected instances are divided into multiple batches based on the default rule.
- **Manual:** You can manually divide instances into multiple batches as needed.
- **No batch:** All target instances are in the same batch.

Figure 3-8 Selecting a batch policy

Scan Resources

* Destination host
+ Add instances Selected instances: 1

* Patch Baseline
Currently, HCE, EulerOS, and CentOS are supported. Before using the patch, ensure that the default patch baseline has been created.

* CentOS COC-CentOSDefaultPatchBaseline

* EulerOS COC-EulerOSDefaultPatchBaseline

* HuaweiCloud... coc_demo

* Batch Policy

No batch

Automatic

Manual

No batch

automatically paused for manual intervention.

7. Set **Suspension Policy**.

Suspension threshold: You can set a suspension threshold to determine the execution success rate. Once the number of failed servers reaches the number calculated based on the threshold, the service ticket status will become abnormal and the patch scan will cease.

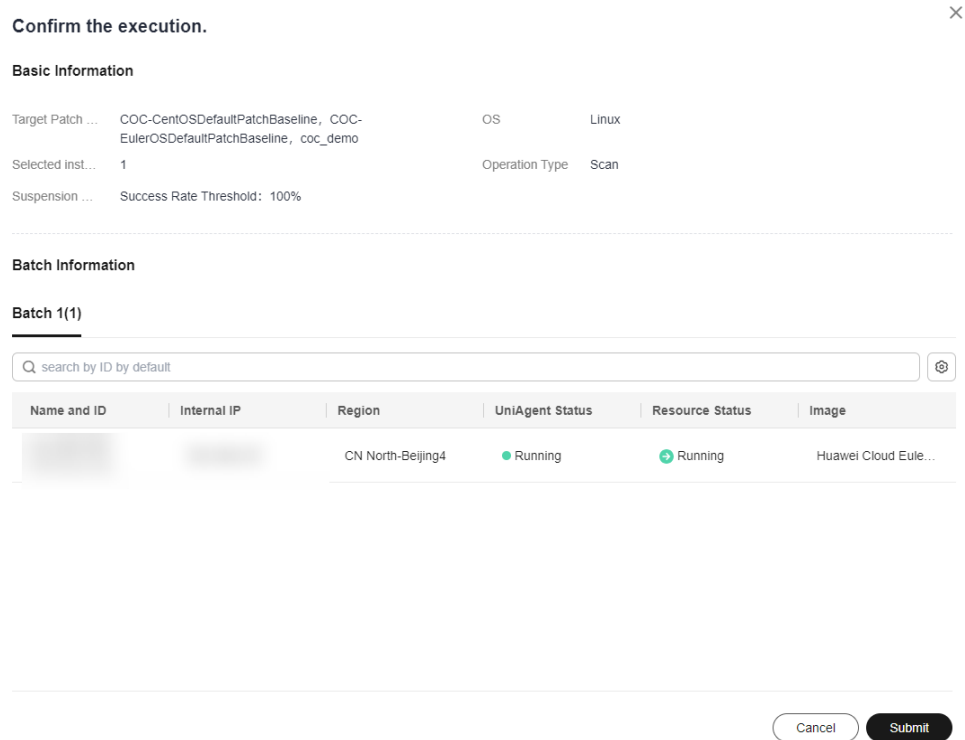
Figure 3-9 Suspension policy

* Suspension Policy

If the success rate is lower than 100.0 %, the alarm handling process is automatically paused for manual intervention.

8. Click **Submit**.

Figure 3-10 Execution confirmation page



9. Confirm the execution information. If the information is correct, click **OK**.
10. Once the service ticket is executed, click **Compliance Reporting**. On the displayed page, check the ECS compliance status in the **Compliance Reporting List** area.

Figure 3-11 Service ticket details

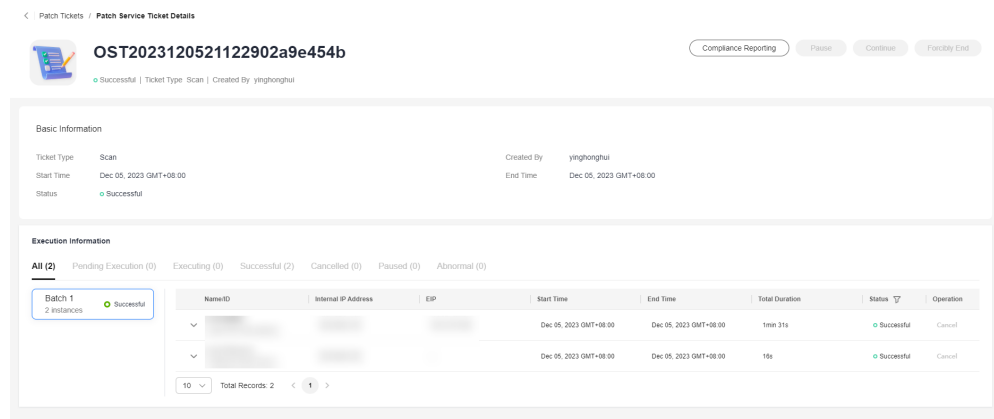
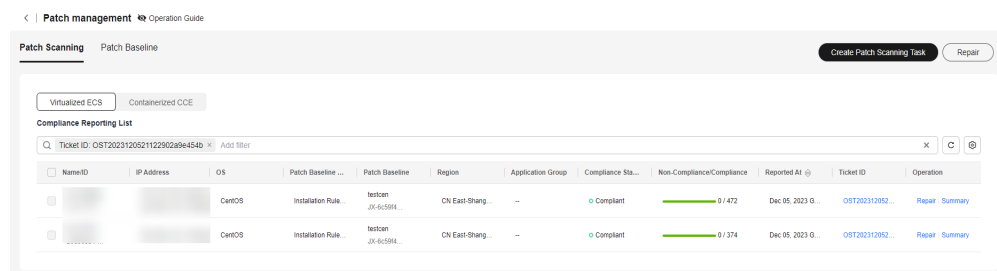


Figure 3-12 Compliance report list



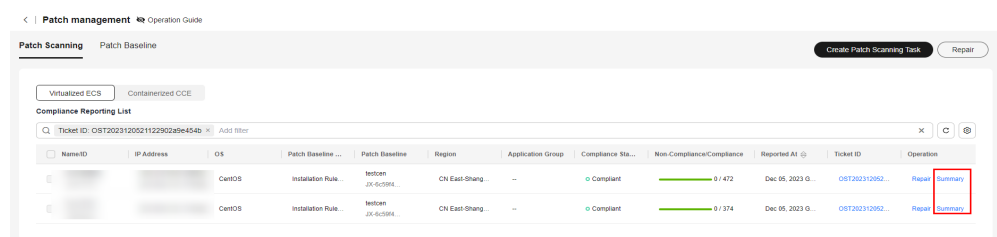
Step 3: View the Patch Compliance Report

After patch compliance scanning or remediation, you can click the compliance report summary details to view patch details on the instance.

The patch compliance report will only retain the most recent scan or remediation record.

1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resource O&M > Resource O&M > Patch Management**.

Figure 3-13 Clicking Summary in the Operation column



3. Locate the row containing the patch compliance report for which you want to check details and click **Summary** in the **Operation** column.

Status description:

Compliant (Installed): The patch complies with the patch baseline, has been installed on an ECS instance, and no update is available.

Compliant (Installed-other): The patch is not compliant with the patch baseline but has been installed on an ECS instance.

Noncompliant (Installed-to be restarted): The patch has been repaired, and can take effect only after the ECS instance is restarted.

Noncompliant (InstalledRejected): The rejected patches defined in the exceptional patches of a patch baseline. This patch will not be repaired even if it is compliant with the patch baseline.

Noncompliant (Missing): The patch meets the baseline but has not been installed.

Noncompliant (Failed): The patch failed to be repaired.

Figure 3-14 Patch compliance report summary

Patch Name	Category	Severity Level	Compliance Level	Patch Baseline	Installed At	Status
libudev232-4 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
vim-filesystem 8.0 1763-16 e8b-noranch	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
crackmap 2.9.6-15 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
bash 4.4.20-2 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
rsync 3.1.3-12 e8b-885_64	--	--	Unspecified	testben	Nov 13, 2023 GMT+08:00	Compliant (installed-other)
crone 1.5.2-4 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
snappy 1.1.8-3 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
e2fsprogs 1.45.9-2 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
glibc 2.28-164 e8b-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)
l24-libe 1.8.3-3 e8b-4-885_64	--	--	Unspecified	testben	Jul 08, 2022 GMT+08:00	Compliant (installed-other)

Step 4: Install the Patch

The patch repair feature allows users to repair non-compliant ECS or CCE instances scanned by patches. The patch repair feature upgrades or installs non-compliant patches on ECS or CCE instances.

1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Resource O&M > Resource O&M > Patch Management**.
3. Select the instance whose patch needs to be repaired and click **Repair**.

Figure 3-15 Selecting the target instances

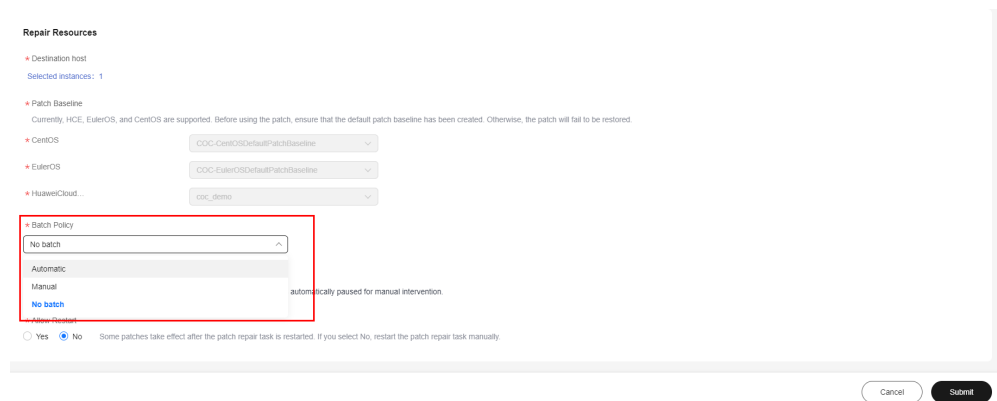
Name/ID	IP Address	OS	Patch Baseline	Region	Application Gro...	Compliance Sta...	Non-Compliance/Compliance	Reported At	Ticket ID	Operation
		Huawei Cloud	Installation Rut...	CN North-Beijin...	--	Non-compliant	128 / 317	Nov 27, 2023 G...	OST202311271...	Repair Summary
		Huawei Cloud	--	CN East-Shang...	--	Non-compliant	32 / 411	Nov 16, 2023 G...	OST202311161...	Repair Summary
		CentOS	--	CN East-Shang...	--	Non-compliant	25 / 346	Nov 06, 2023 G...	OST202311061...	Repair Summary

4. Set **Batch Policy**.

Batch policy:

- **Automatic:** The selected instances are divided into multiple batches based on the default rule.
- **Manual:** You can manually divide instances into multiple batches as needed.
- **No batch:** All target instances are in the same batch.

Figure 3-16 Selecting a batch policy



5. Set **Suspension Policy**.

Suspension threshold: You can set a suspension threshold to determine the execution success rate. Once the number of failed servers reaches the number calculated based on the threshold, the service ticket status will become abnormal and the patch scan will cease.

Figure 3-17 Suspension policy



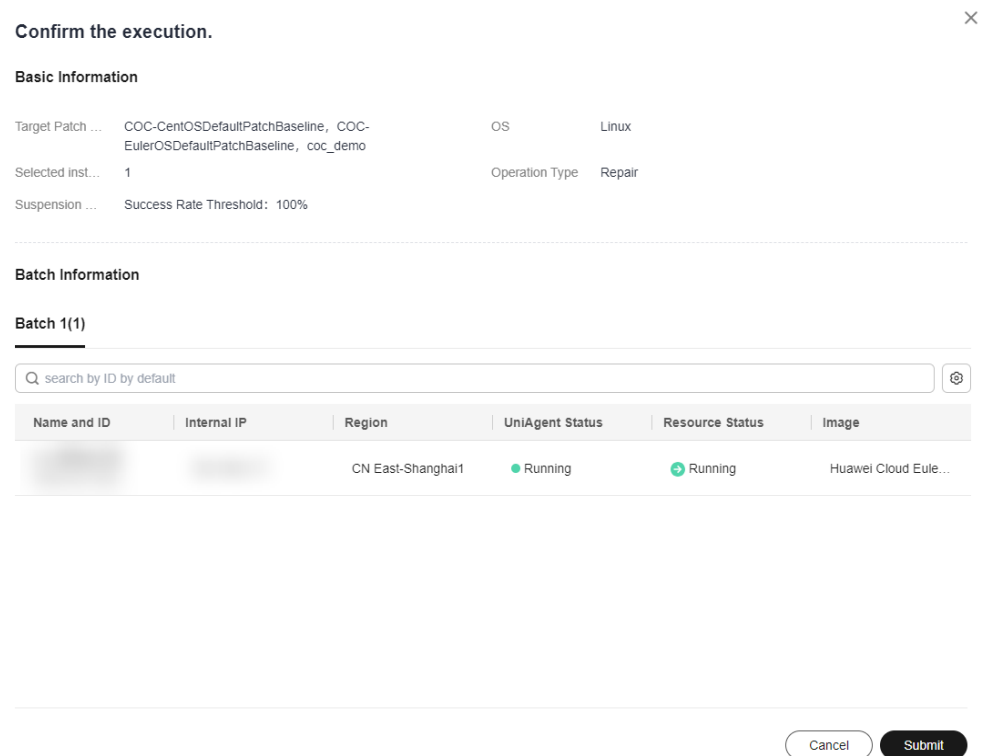
6. Set whether to allow restart.

NOTE

Some patches require a restart to take effect. If you choose not to restart, you will need to schedule a restart at a later time.

7. Confirm the execution information. If the information is correct, click **Confirm Execution**.

Figure 3-18 Execution information page

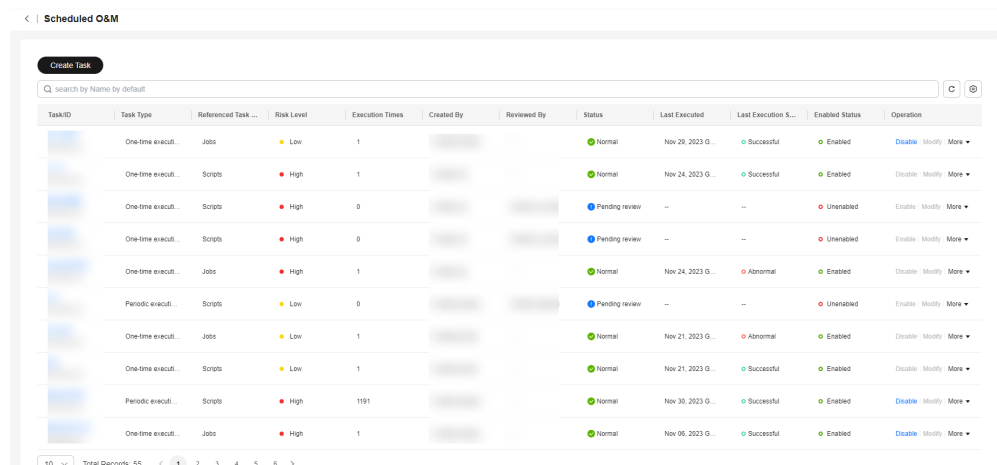


Step 5: Create a Scheduled O&M Task

Scheduled O&M allows you to execute specific scripts or jobs on certain instances as scheduled or periodically.

1. Log in to [COC](#).
2. In the navigation pane on the left, choose **Automated O&M > Scheduled O&M**.

Figure 3-19 Listing scheduled O&M tasks



3. Click **Create Task**.

Figure 3-20 Modifying a scheduled task

4. Enter basic information about the scheduled task. Set the time zone. If you select **Single execution**, select the task execution time. If you select **Periodic execution**, the **Simple Cycle** and **Cron** options are displayed, allowing you to customize the execution period. The scheduled task is executed periodically based on the customized execution period, until the rule expires.

Figure 3-21 Scheduled Settings

5. Enter the task type. If you select **Scripts**, search for a desired script by keyword from the drop-down script lists. Select the desired script.

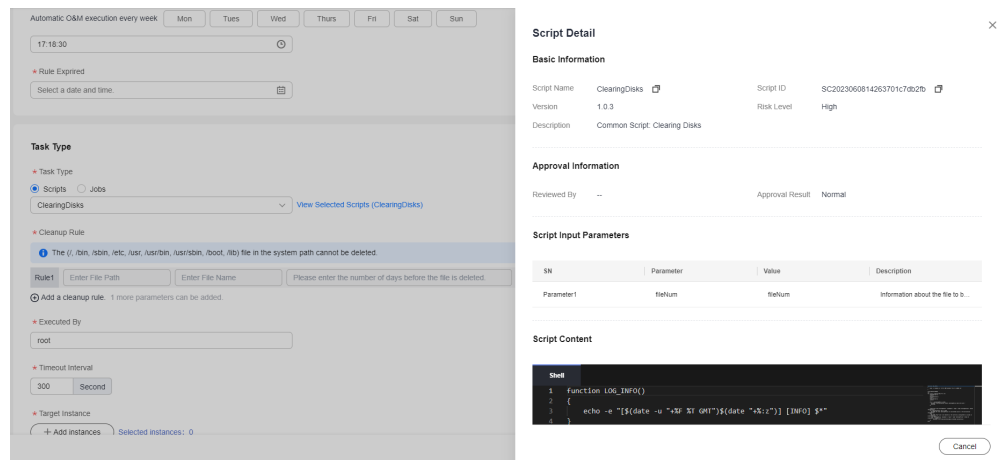
Figure 3-22 Task Type

Script Name/ID	Risk Level	Script Type
ClearingDisks SC2023060814263701c7d...	High	Shell
ResettingNon-Administrato... SC20230608153515019b6...	High	Shell

5 Total Records: 2 < 1 >

Click **View Selected Scripts**. The script details are displayed on the right.

Figure 3-23 Script Details

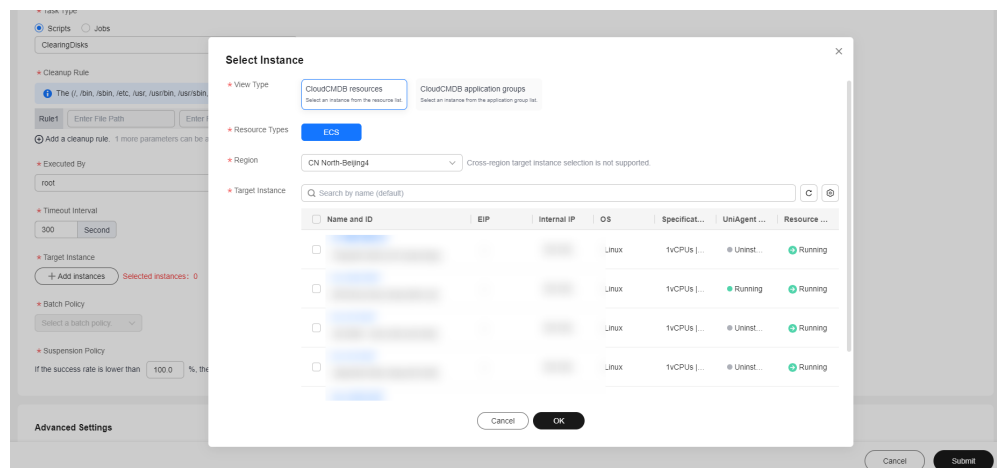


Default script parameters are displayed in **Script Input Parameters**. You can select **Sensitive** to determine whether to display the parameters in plaintext. You can click the text box to edit the parameter values.

Enter the execution user and the timeout interval.

Select an instance and click **Add instances**. The **Select Instance** dialog box is displayed. You can select **CloudCMB resources** or **CloudCMB application groups** for **View Type** and search for the target instances based on the resource type and region. Select the check box next to the instance list and click **OK**.

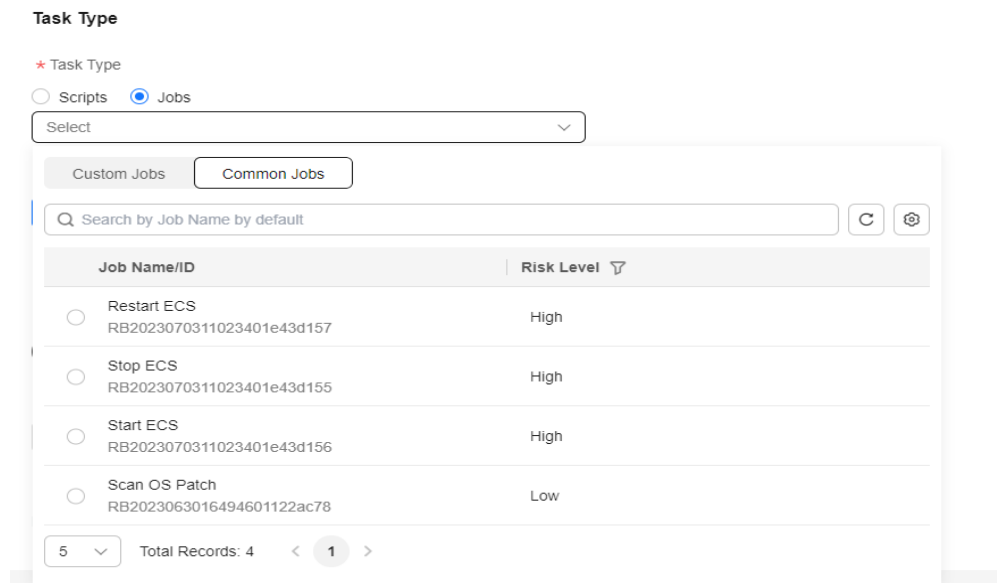
Figure 3-24 Selecting instances



Select a batch policy and suspension policy.

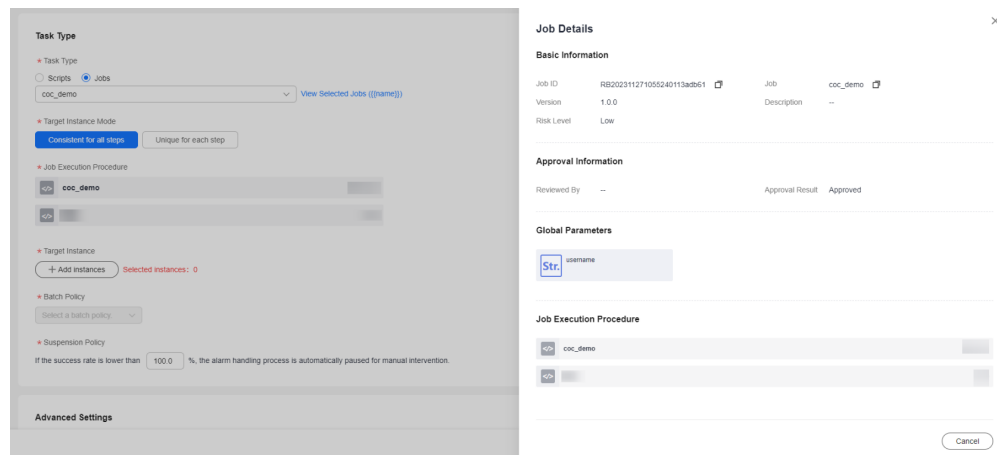
6. Enter the task type. If you select **Jobs**, click the text box, and select custom jobs or common jobs by searching for the desired job name. Select the desired job.

Figure 3-25 Selecting Jobs



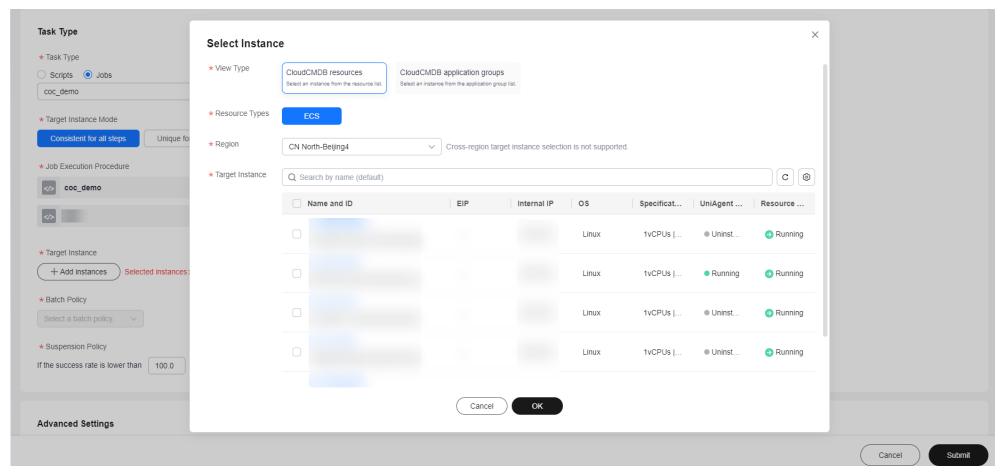
Click **View Selected Jobs**. The **Job Details** slide-out is displayed. Click the option in the **Global Parameters** area. The global parameter details are displayed in the level-2 dialog box on the right. Click an option in the **Job Execution Procedure** area. The job step details are displayed in the level-2 dialog box on the right.

Figure 3-26 Querying job steps



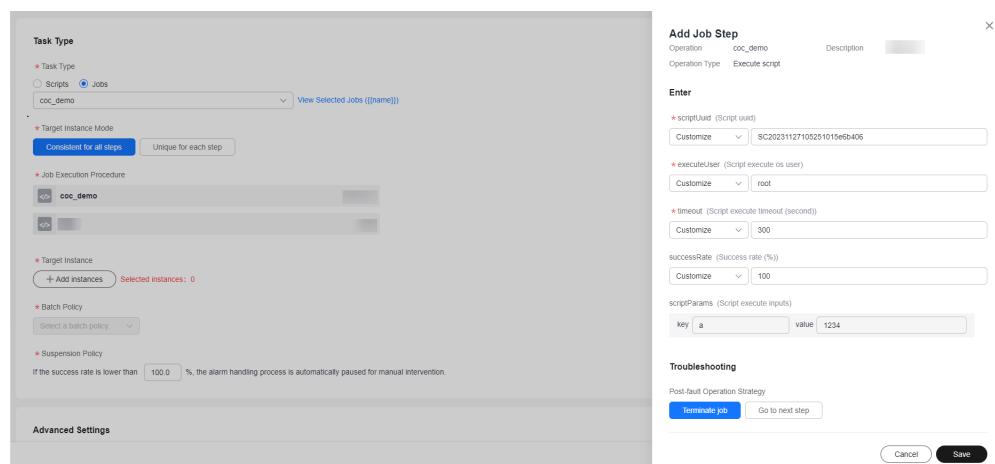
Select the target instance mode. If you select **Unique for each step**, you can set the target instance and batch policy for each job step.

Figure 3-27 Selecting instances



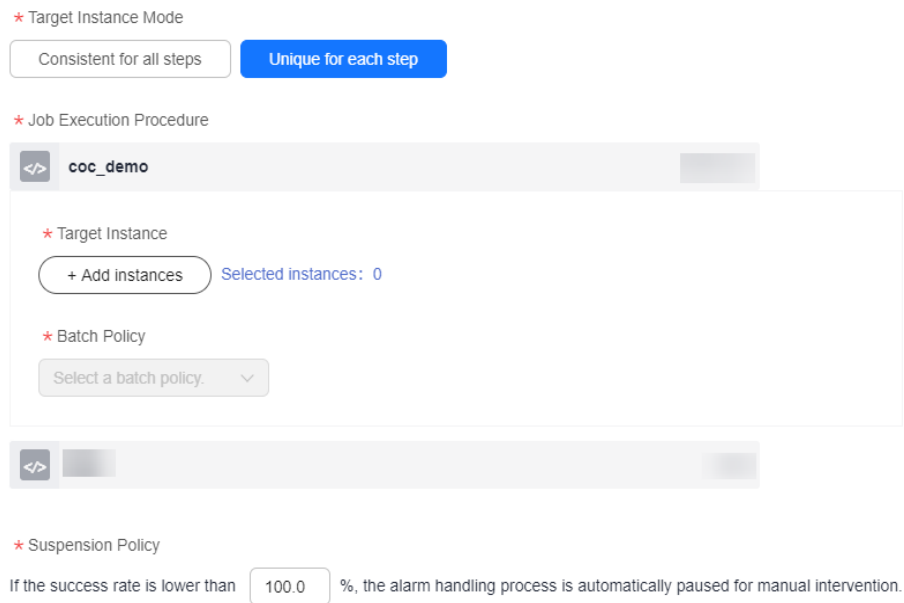
Click the job procedure. The job step details are displayed on the right. Enter the success rate threshold and the temporary continuation strategy, select an exception handling policy, and click **Save** complete the modification.

Figure 3-28 Editing a job step



Select an instance and click **Add instances**. The **Select Instance** dialog box is displayed. You can select **CloudCMD resources** or **CloudCMD application groups** for **View Type** and search for the target instances based on the resource type and region. Select the check box next to the instance list and click **OK**.

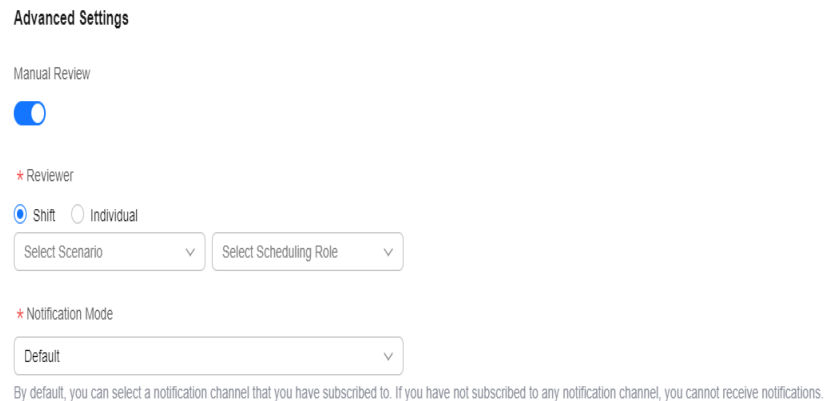
Figure 3-29 Adding instances



Select a batch policy and suspension policy.

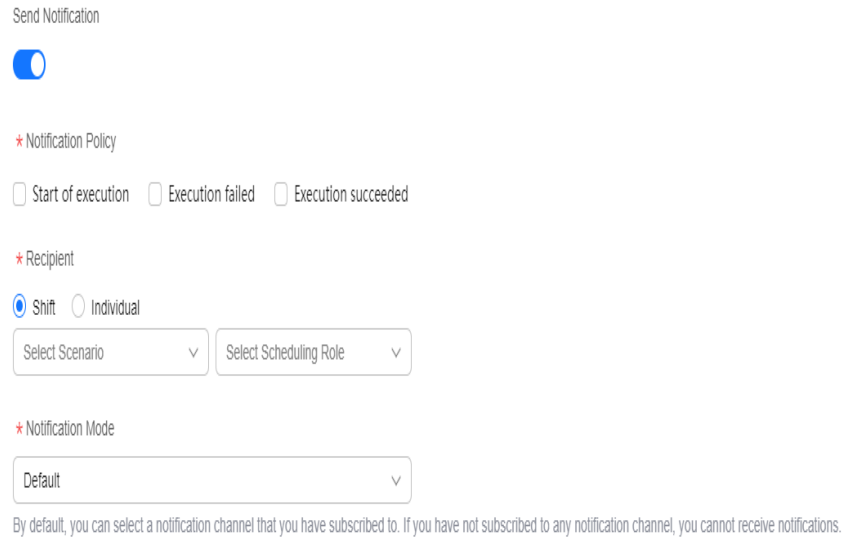
7. You can determine whether to select **Manual Review** based on the service requirements.

Figure 3-30 Enabling manual review



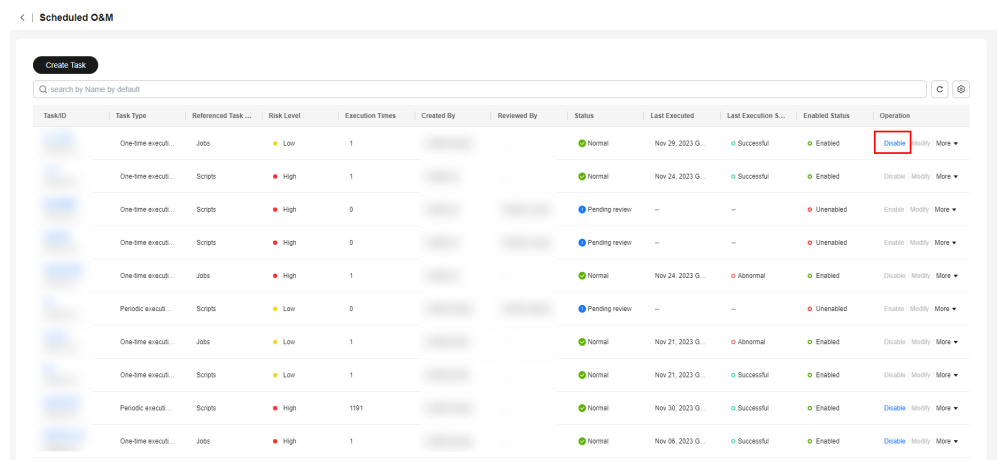
8. Determine whether to enable **Send Notification** based on service requirements. If enabled, set **Notification Policy**, **Recipient**, and **Notification Mode**.

Figure 3-31 Setting notification parameters



9. Click **Submit**.
10. Locate a target task in the list, and click **Enable** or **Disable** in the **Operation** column to enable or disable it.

Figure 3-32 Checking the task list



4 Change History

Released On	Description
2023-11-30	This issue is the first official release.